

2021-2022 ANNUAL REPORT

Association of Public Treasurers of the United States and Canada



Providing quality treasury management education and training, professional certification, peer interaction, and professional connection opportunities for public treasury and financial officials.

WELCOME to our Third Annual Report. The theme of this year's Annual Report is **partnerships**. While partnerships come in all shapes, sizes, and forms, each and every one is significant and has helped APT US&C and our members become stronger together.

We are especially proud of the growing partnerships with our **State Affiliate Associations**. We appreciate and are impressed by the dedication and work of the State Association leadership to provide educational opportunities to their members through conferences, institute programs, and online training. APT US&C is excited to support our members at the state level however we can. Together, we have worked to offer specialized training through both in-person and online events, provide speaker recommendations, networking opportunities, and more. We look forward to continuing our quarterly state affiliate president meetings to share our ideas and successes with one another.

The APT US&C Board has also worked hard to strengthen the committee structure for increased collaboration with our members. The **Education Committee** has worked diligently to update training publications as well as provide training programs virtually. The **Certification Committees** have had a busy year reviewing applications and awarding nearly 60 certifications while revamping the structure of the ACPFA, CPFA, ACPFIM, CPFIM. Their next focus is to update our policy certifications to ensure the long-term value of these programs. The **Membership Committee** has done a fantastic job of recruitment and retention. They have added 156 new members this year and supported hundreds of member requests. The **Finance Committee** has concentrated their efforts on policy, procedural and reporting transparency. The **Annual Conference Committee** has planned another blockbuster conference for us this year with planning efforts already underway for the 2023 Annual Conference in Salt Lake City, Utah. The **Advisory Committee** continues to develop new programs to strengthen the Association and meets regularly with corporate members via the **Corporate Engagement Committee**. The importance of our collaboration with corporate members and sponsors is vital to our success; they are key to providing outstanding annual conferences and training. Remember to connect with our corporate members when you need information on a product or service.

Of course, our biggest partnership is with you, our **members**. APT US&C exists to provide value to you and your colleagues in the treasury profession. I hope you will see the evidence of our commitment to you as well as the vital role each member plays in the growth and success of APT US&C as you review this annual report.

As our leadership transitions, I am confident that the Association will continue to strengthen the partnerships already in place and find new ways to collaborate. I encourage you to join a committee, serve on the board of APT US&C or your state affiliate, and spread the word to your colleagues to join this great partnership we all share. It has been my honor and privilege to serve as the APT US&C President: it has been a rewarding experience that I have truly enjoyed. I look forward to continuing my partnership with the Association and with all of you in the years to come.

Respectfully,



Clint Lichtenwalter
APT US&C President
Treasurer, City of Clinton, Illinois



CLINT LICHTENWALTER
PRESIDENT

156
NEW MEMBERS

97
CPFIM
GRADUATES

300
CASH HANDLING &
INTERNAL CONTROL
TRAINING GRADUATES



2021-2022 BOARD OF DIRECTORS

Clint Lichtenwalter, President

City of Clinton, Illinois

Julie Silbernagel, President Elect

City of Buffalo, Wyoming

Tricia Wiggle-Bazzy, Vice President*

Hamburg Township, Michigan

Vicki Kitchen, Treasurer*

Town of North Liberty, Indiana

Heather Gale, Secretary*

Pleasant View City, Utah

Michael Pettigrew, Immediate Past President*

City of Ann Arbor, Michigan

Elizabeth Alba, Director

City of Sunnyside, Washington

Amy Anderson, Director

City of Plano, Texas

Erin Crawford, Director

City of Enid, Oklahoma

Peter Gray, Director

City of Lafayette, Indiana

Charri Lara, Director

City of Lander, Wyoming

Sal Talarico, Director*

City of Oberlin, Ohio

Ron Vander Band, Director*

City of Plano, Illinois

Ashley VanDeburgh, Advisor*

Town of Slaughterville, Oklahoma

Lindsey Grigg-Moak, Parliamentarian

City of El Reno, Oklahoma

Blinda Baker, Historian*

Honorary Member, Michigan

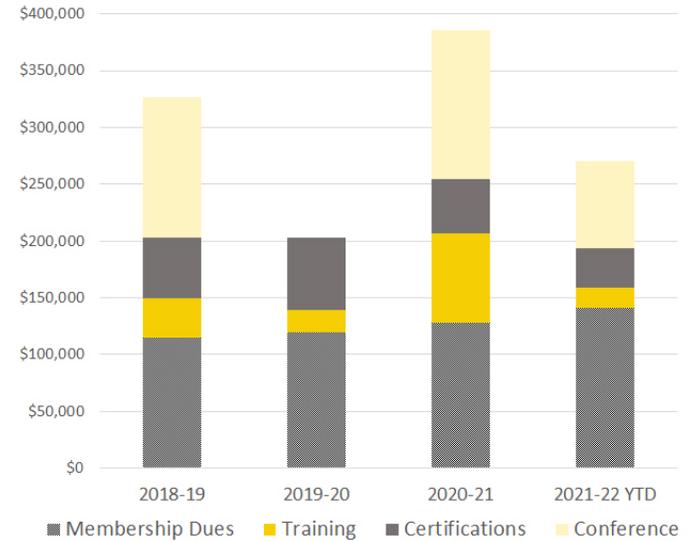
Names are by row, left to right

**Committee Chair*

REALIZED FUND BALANCE STABILITY • DEVELOPED BEST PRACTICES • PROVIDED VALUABLE TRAINING • STRENGTHENED CERTIFICATIONS
REMAINED COMMITTED TO STRATEGIC PLAN • INCREASED COMMITTEE INVOLVEMENT • UPDATED INTERNAL CONTROLS MANUAL



ANNUAL REVENUE BY CATEGORY



*2021-22 YTD through May 31, 2022 (66% of period)

STRATEGIC PLAN

The Board of Directors first developed a three to five year strategic plan in 2019; leadership has diligently followed and updated the plan over the last few years. The achievements in this year's annual report are a result of this focus - the Board continues to create solid operational policies and develop partnerships with members, prospective members, state affiliates, and corporate members. These collaborative relationships strengthen the Association's ability to provide high quality education, training, and certification opportunities.





BALANCE SHEET ANNUAL COMPARISON

	MAY 31, 2022*	SEP 30, 2021	SEP 30, 2020	SEP 30, 2019	SEP 30, 2018
ASSETS					
CURRENT ASSETS					
CHECKING/SAVINGS	311,798.68	315,749.23	\$189,009.87	\$188,547.96	\$125,135.69
ACCOUNTS RECEIVABLE	0.00	4,470.64	140.00	1,713.00	2,723.00
OTHER: PREPAID EXP.	9,208.52	16,267.90	14,848.01	3,386.04	7,950.34
TOTAL CURRENT ASSETS	321,007.20	336,487.77	203,997.88	193,647.00	135,809.07
TOTAL ASSETS	321,007.20	336,487.77	203,997.88	193,647.00	135,809.07
LIABILITIES & EQUITY					
CURRENT LIABILITIES					
ACCOUNTS PAYABLE	0.00	5,577.48	0.00	8,806.59	6,629.46
DEFERRED MEMBERSHIP	0.00	93,244.28	80,447.95	76,283.00	0.00
DEFERRED TRAINING	1,500.00	0.00	4,126.00	3,250.00	0.00
TOTAL CURRENT LIABILITIES	1,500.00	98,821.76	84,573.95	88,339.59	6,629.46
EQUITY					
OPENING BALANCE EQUITY					4,805.63
UNRESTRICT. NET ASSETS	240,45.23	117,045.82	105,307.38	112,439.32	138,512.34
NET INCOME	79,061.97	120,620.19	14,116.55	-7,131.94	-14,138.36
TOTAL EQUITY	319,507.20	237,666.01	119,423.93	105,307.38	129,179.61
TOTAL LIABILITIES & EQUITY	321,007.20	336,487.77	203,997.88	193,647.00	135,809.07



*2021-22 YTD through May 31, 2022 (66% of period)

“APT provides excellent training and fantastic networking opportunities!”

APT US&C MEMBERS & ACCREDITATIONS

ALABAMA

City of Gardendale - Melissa Honeycutt, Finance Director-Clerk
City of Mobile - Pandora Cunningham, City Treasurer

ARKANSAS

Mary Turner, APT US&C Past President & Lifetime Member

ARIZONA

City of Avondale - Keith Fallstrom, Int. Finance & Budget Dir.
City of Avondale - Michael Shoemaker, Revenue Manager

ARIZONA CPFIM ACCREDITATIONS

City of Avondale - Keith Fallstrom, Int. Finance & Budget Dir.
City of Avondale - Michael Shoemaker, Revenue Manager

CALIFORNIA

CA Joint Powers RMA - Lola Deem, Finance Officer
City of Compton - Brandon Mims, City Treasurer
City of Compton - Claudia Mijares, Chief Deputy Treasurer
City of Daly City - Daneca Halvorson*, Treasurer
City of Fontana - Janet Koehler-Brooks, Treasurer
City of Fontana - Jessica Brown, Chief Financial Officer
City of Huntington Beach - Alisa Backstrom, Treasurer
City of La Quinta - Rosemary Hallick, Financial Services Analyst
City of Laguna Beach - Laura Parisi, Treasurer
City of Los Angeles- Angela Berumen, Assistant Dir. of Finance
City of Los Angeles - Saul Romo, Director of Cash Mgmt. Svcs.
City of Los Angeles - Tom Juarez, Chief Investment Officer
City of Los Angeles - Diana Mangioglou, Dir. of Finance-Treasurer
City of Moreno Valley - Dena Heald, Deputy Finance Director
City of Rancho Santa Margarita - Stefanie Turner, Finance Dir.
City of Rialto - Edward Carrillo, Treasurer
City of Richmond - Belinda Brown, Finance Director
City of Rolling Hills Estates - Michael Whitehead, Treasurer
City of San Jose - Julia Cooper, Finance Director
City of Santa Monica - David Carr, Assistant City Treasurer
City of Sunnyvale - Inderdeep Dhillon, Finance Manager
City of West Hollywood - Carlos Corrales, Accounting Manager
County of Monterey - Mari Beraz, Asst. Treasurer-Tax Collector
County of Monterey - Jake Stroud, Chief Dep. Treas.-Tax Col.
County of Orange - Bill Hua, Treasurers Office
County of Orange - Gary Nguyen, Director of Investments
County of Orange - James Kim, Asst. Treasurer-Tax Collector
County of Orange - Jason Prole, Director of Investments
County of Orange - Meline Carranza, Asst. Portfolio Manager

County of Orange - Shari Freidenrich*, Treasurer,
APT US&C Past President

County of Ventura - Marilou Tan, Accounting Manager
County of Ventura - Steven Hintz, Treasurer-Tax Collector
County of Ventura - Sue Horgan*, Asst. Treasurer-Tax Collector
County of Ventura - Jennifer Vlahakis, Supervising Acctg. Tech.
County of Ventura - John Powers, Accounting Technician
El Dorado County - Ginnie Hibert, Investment Manager
El Dorado County - Jessica Book, Fiscal Technician
El Dorado County - Karen Coleman, Tax Collector-Treasurer
Imperial Irrigation District - Catherine Belen Valenzuela, CFO
Imperial Irrigation District – Vivia Arellano, Asst. Treasurer
Merced County - Karen Adams, Treasurer-Tax Collector
Monterey One Water - Fred Marsh, Chief Financial Officer
Salinas Valley SWA - Clinton Hendricks, Treasurer-Controller
Santa Ana Watershed Project Auth. - Alison Lewis, Acct. II
Santa Ana Watershed Project Authority - Karen Williams, CFO
Santa Barbara County - Harry Hagen, Treas.-Tax Collector-PA
Silicon Valley Clean Energy - Amrit Singh, CFO
Soquel Creek Water District - Leslie Strohm, Finance-Bus. Mgr
Turlock Irrigation District - Brian Stubbart, CFO-Financial Svcs.
David Kennedy, APT US&C Past President & Lifetime Member

CALIFORNIA ACPFIM ACCREDITATIONS

County of Orange - Gary Nguyen, Director of Investments
County of Ventura - Steven Hintz, Treasurer-Tax Collector
County of Ventura - Sue Horgan, Asst. Treasurer-Tax Collector
County of Ventura - John Powers, Accounting Technician
Santa Ana Watershed Project Authority - Karen Williams, CFO

CALIFORNIA CPFA ACCREDITATIONS

City of West Hollywood - Carlos Corrales, Accounting Manager
County of Ventura - Steven Hintz, Treasurer-Tax Collector
County of Ventura - Sue Horgan, Asst. Treasurer-Tax Collector
Santa Barbara County - Harry Hagen, Treasurer-Tax Collector-PA

CALIFORNIA CPFIM ACCREDITATIONS

City of La Quinta – Rosemary Hallick, Financial Svcs. Analyst
City of West Hollywood - Carlos Corrales, Accounting Manager
County of Monterey - Jake Stroud, Chief Dep. Treas.-Tax Col.
County of Orange – Bill Hua, Treasurers Office
County of Orange - Jason Prole, Director of Investments
County of Orange – Melina Carranza, Assistant Portfolio Mgr.
County of Ventura - Marilou Tan, Accounting Manager
County of Ventura - Jennifer Vlahakis, Supervising Acctg. Tech.

El Dorado County - Ginnie Hibert, Investment Manager
El Dorado County - Jessica Book, Fiscal Technician
El Dorado County - Karen Coleman, Tax Collector-Treasurer
Imperial Irrigation District – Catherine Belen Valenzuela, CFO
Imperial Irrigation District – Vivia Arellano, Asst. Treasurer
Merced County - Karen Adams, Treasurer-Tax Collector
Santa Ana Watershed Project Auth. - Alison Lewis, Acct. II
Turlock Irrigation District - Brian Stubbart, CFO-Financial Svcs.

CANADA

City of Airdrie - Shannon Schindeler, Manager Treasury

COLORADO

City of Grand Junction - Jay Valentine, Director-General Svcs.
Colorado Housing & Fin. Auth. - Kesha Kayhill, HR Gen.-Rec.
Park County Treasurer - Michelle Miller, Treasurer

COLORADO ACPFIM ACCREDITATION

City of Grand Junction - Jay Valentine, Director - General Svcs.

CONNECTICUT

Town of Groton - Julie Chapman, Treasurer

FLORIDA

Alachua County - Todd Hutchison, Finance Director
Broward County - Ferris Ziadie, Senior Staff Auditor
Broward County - Marcello Mazzoncini, Staff Auditor
City of Riviera Beach - Randy Sherman, Dir. Fin. & Admin Svcs.
City of St. Cloud - Donna Cooley, Senior Accountant
Lakeland Area Mass Transit District - David Persaud, CFO
Miami Parking Authority - Scott Simpson, CFO
Miami-Dade Expressway Auth. - Cristina Parrish, Acctg. Mgr.
Miami-Dade Expressway Authority - Marie Schafer, CFO
Pinellas County - Jeanette Phillips, Chief Dep. Dir. Finance Div.
Pinellas County - Ken Burke, Clerk - Circuit Court & Comptroller
Pinellas County - Stephanie Lovel, Finance Accountant I
Sarasota County - Mike Dunlop, Treasury Manager
South Florida RTA - Elizabeth Walter, Project Manager
School Board of Broward County - Ivan Perrone, Treasurer
Toho Water Authority - Rodney Henderson, CFO
Toho Water Authority - Sheila Goldman, Fiscal Coordinator
Bud Hirschinger, APT US&C Past President & Lifetime Member

IDAHO CITY CLERKS, TREASURERS & FINANCE OFFICERS ASSOCIATION



FLORIDA ACPFIM ACCREDITATIONS

Miami-Dade Expressway Authority - Marie Schafer, CFO
School Board of Broward County - Ivan Perrone, Treasurer

FLORIDA CPFA ACCREDITATIONS

Miami-Dade Expressway Auth. - Cristina Parrish, Acct. Mgr.
Miami-Dade Expressway Authority - Marie Schafer, CFO
Miami Parking Authority - Scott Simpson, CFO

FLORIDA CPFIM ACCREDITATIONS

Broward County - Ferris Ziadie, Senior Staff Auditor
Broward County - Marcello Mazzoncini, Staff Auditor
Pinellas County - Jeanette Phillips, Chief Deputy Director
Pinellas County - Stephanie Lovel, Finance Accountant I
Sarasota County - Mike Dunlop, Treasury Manager
Toho Water Authority - Sheila Goldman, Fiscal Coordinator

GEORGIA

City of McDonough - Frank Milazi*, Finance Director

GEORGIA CPFA ACCREDITATION

City of McDonough - Frank Milazi, Finance Director

BLUE indicates NEW in FY 2021-2022

* Committee member

MEMBERS

Ada County - Elizabeth Mahn, Treasurer
Ada County - Tim Cline, Chief Deputy Treasurer
City of Ammon - Brianna Birkinbine, Customer Service Rep.
City of Ammon - Jennifer Belfield, Finance Director
City of Ammon - Rebbly Osai, Accounts Manager
City of Caldwell - Carol Mitchell, Finance Director-Treasurer
City of Council - Tami Testa, Clerk-Treasurer
City of Driggs - Carol Lenz, Finance Officer
City of Kellogg - Bobby Jurkovich, Clerk-Treasurer
City of Ketchum - Shellie Gallagher Rubel, Treasurer
City of McCall - Kathy Ikier, Deputy Treasurer
City of McCall - Linda Stokes, Finance Director-Treasurer
City of Post Falls - Randi Bain, Acct. Supervisor - Dep. Treasurer
City of Rathdrum - Melissa Taylor, Finance Director-Treasurer
City of Victor - Joanna Burkhart, Treasurer

ACPFIM ACCREDITATIONS

Ada County - Elizabeth Mahn, Treasurer
Ada County - Tim Cline, Chief Deputy Treasurer
City of Victor - Joanna Burkhart, Treasurer

CPFA ACCREDITATIONS

City of Ammon - Jennifer Belfield, Finance Director
City of Driggs - Carol Lenz, Finance Officer
City of Post Falls - Randi Bain, Acct. Supervisor - Dep. Treas.

CPFIM ACCREDITATIONS

City of Ammon - Jennifer Belfield, Finance Director
City of Post Falls - Randi Bain, Acct. Supervisor - Dep. Treasurer

BLUE indicates NEW in FY 2021-2022

Laurie Hopkins, ICCTFOA President

STATE AFFILIATE



ILLINOIS MUNICIPAL TREASURERS ASSOCIATION



MEMBERS

City of Calumet City - Gerald Tarka, Treasurer
City of Clinton - Clint Lichtenwalter*, Treasurer
City of East Saint Louis - Willie Arnold, Treasurer
City of Effingham - Caitlin James, Treasurer
City of Galesburg - Gloria Osborn, Dir. of Finance & IS
City of Granite City - Kathy Wojtowicz, Deputy Treasurer
City of Granite City - Shari Grim, Treasurer
City of Highland - Kelly Korte, Director of Finance
City of Neoga - Diana Foor, Treasurer
City of North Chicago - Vance Wyatt, Treasurer
City of Plano - Ron Vander Band, Sr. Accountant
City of Plano - Zoila Gomez, Treasurer
City of Quincy - Linda Moore, Treasurer
City of Robinson - Denise Jobe, Treasurer
City of Rochelle - Chris Cardott, Finance Director
City of Sesser - Janette Dilliner, Treasurer
City of Springfield - Misty Buscher, Treasurer
City of Sullivan - Sarah Golden, Treasurer
City of Tuscola - Alta Long, Treasurer
City of Vandalia - LaTisha Paslay, Administrator/ Treasurer
City of Villa Grove - Jacki Athey*, Administrator/Treasurer
Lemont Fire Protection District - Carla Clark, Exec. Assistant
Village of Algonquin - Susan Skillman, Comptroller

Village of Carbon Cliff - Nick Gottwalt, Dir. of Comm. & Ad. Svcs.
Village of Channahon - Heather Wagonblott, Finance Director
Village of Elburn - Douglas Elder, Finance Director
Village of Forsyth - Rhonda Stewart, Treasurer
Village of Gilberts - Taunya Fischer, Finance Director
Village of Mokena - Sharon Dangles, Finance Director
Village of Niles - Kent Oliven, Finance Director and Treasurer
Kenneth Robinson, APT US&C Past President & Lifetime Member

ACPFIM ACCREDITATIONS

City of Calumet City - Gerald Tarka, Treasurer
City of East Saint Louis - Willie Arnold, City Treasurer
City of North Chicago - Vance Wyatt, Treasurer
City of Sullivan - Sarah Golden, Treasurer
Village of Niles - Kent Oliven, Finance Director and Treasurer

CPFA ACCREDITATIONS

City of Calumet City - Gerald Tarka, Treasurer
City of Plano - Ron Vander Band, Sr. Accountant
City of Plano - Zoila Gomez, Treasurer
City of Quincy - Linda Moore, Treasurer
City of Villa Grove - Jacki Athey, City Administrator/Treasurer
Village of Niles - Kent Oliven, Finance Director and Treasurer

CPFIM ACCREDITATIONS

City of Calumet City - Gerald Tarka, Treasurer
City of Effingham - Caitlin James, City Treasurer
City of Plano - Ron Vander Band, Sr. Accountant
City of Plano - Zoila Gomez, Treasurer
City of Quincy - Linda Moore, City Treasurer
City of Rochelle - Chris Cardott, Finance Director
City of Villa Grove - Jacki Athey, City Administrator/Treasurer
Lake County - Holly Kim, County Treasurer

BLUE indicates NEW in FY 2021-2022

*Committee member

CLINT LICHTENWALTER
APT US&C PRESIDENT

RON VANDER BAND
APT US&C BOARD DIRECTOR & CERTIFICATION CHAIR

MISTY BUSCHER, IMTA PRESIDENT



“So outstanding! I really appreciate APT’s efforts to ensure a wonderful experience at the annual conference.”

INDIANA LEAGUE OF MUNICIPAL CLERKS & TREASURERS



MEMBERS

City of Angola - Deb Twitchell, Clerk-Treasurer
City of Bluffton - Briana Lautzenheiser, Deputy CT/HR
City of Bluffton - Tamara Runyon, Clerk-Treasurer
City of Bluffton - Michelle Simon, Chief Deputy Clerk-Treasurer
City of Brazil - Karen McQueen, Clerk-Treasurer
City of Crown Point - David Benson, Clerk-Treasurer
City of Crown Point - Juline Heidbreder, Deputy Clerk
City of Crown Point - Sheri Herma, Deputy Clerk
City of Greenwood - Gregory Wright Jr., Controller
City of Ligonier - Barbara Hawn, Clerk-Treasurer
City of Marion - Julie Flores, Controller
City of Mishawaka - Deborah Block*, City Clerk
City of Mishawaka - Kurtis Vardaman, Deputy Controller
City of Mishawaka - Rebecca Maguire, City Controller
City of New Haven - Angie Hamrick, Chief Deputy Clerk
City of New Haven - Jennifer Strock, Deputy Clerk
City of New Haven - Natalie Strock, Clerk-Treasurer
City of Plymouth - Jeanine Xaver, Clerk-Treasurer
City of West Lafayette - Peter Gray*, Controller
City of Westfield - Cindy Gossard, Clerk-Treasurer
Town of Argos - Lisa Mullaney, Clerk-Treasurer
Town of Burns Harbor - Jane Jordan, Clerk-Treasurer
Town of Cedar Lake - Jennifer Sandberg, Clerk-Treasurer
Town of Centerville - Susan Dillman, Clerk-Treasurer
Town of Centerville - Richard Tincher, Clerk-Treasurer

Town of Cromwell - Kayla Pauley, Clerk-Treasurer
Town of Culver - Karen Heim, Clerk-Treasurer
Town of Dale - Cindy Morrison, Clerk-Treasurer
Town of Darmstadt - Mallory Lowe, Clerk-Treasurer
Town of Fremont - Kathy Parsons, Clerk-Treasurer
Town of Griffith - Jaelyn Kinach, Deputy Clerk-Treasurer
Town of Highland - Janice Figueroa, Fiscal Analyst
Town of Highland - Chad Kinley, Encumbering Officer
Town of Highland - Michael Griffin, Clerk-Treasurer
Town of Markleville - Mark Evans, Clerk-Treasurer
Town of Milford - Patricia Gall, Milford Clerk-Treasurer
Town of Munster - Patricia Abbott, Controller
Town of Munster - Wendy Mis, Clerk-Treasurer
Town of North Liberty - Vicki Kitchen*, Clerk-Treasurer
Town of North Manchester - Carrie Mugford*, Clerk-Treasurer
Town of Oxford - Christie Hale, Clerk-Treasurer
Town of Roann - Robert Ferguson Jr., Clerk-Treasurer
Town of Schererville - Kristie Klein, Deputy Clerk-Treasurer
Town of Schererville - Michael Troxell, Clerk-Treasurer
Town of Sheridan - Elizabeth Walden, Clerk-Treasurer
Town of St. John - Beth Hernandez, Clerk-Treasurer
Town of St. John - Katie Szczepanski, Chief Deputy
Town of Topeka - Naomi Miller, Clerk-Treasurer
Town of Walkerton - Theresa Buckmaster**, Clerk-Treasurer
Town of Wolcott - Pamela Bennett, Clerk-Treasurer
Town of Yorktown - Lance Turner, Clerk-Treasurer

ACPSA ACCREDITATIONS

City of Bluffton - Tamara Runyon, Clerk-Treasurer
Town of Burns Harbor - Jane Jordan, Clerk-Treasurer

ACPFIM ACCREDITATIONS

City of Mishawaka - Rebecca Miller, City Controller
City of New Haven - Natalie Strock, Clerk-Treasurer
City of Plymouth - Jeanine Xaver, Clerk-Treasurer
City of West Lafayette - Peter Gray, Controller
Town of Highland - Michael Griffin, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Ligonier - Barbara Hawn, Clerk-Treasurer
City of West Lafayette - Peter Gray, Controller
Town of Cromwell - Kayla Pauley, Clerk-Treasurer
Town of Fremont - Kathy Parsons, Clerk-Treasurer
Town of Highland - Michael Griffin, Clerk-Treasurer
Town of North Liberty - Vicki Kitchen, Clerk-Treasurer

CPFIM ACCREDITATIONS

City of Greenwood - Gregory Wright Jr, Controller
Horizon Bank - Mary Wright, VP Treasury Mgmt. Advisor
Town of Burns Harbor - Jane Jordan, Clerk-Treasurer
Town of Fremont - Kathy Parsons, Clerk-Treasurer
Town of Highland - Janice Figueroa, Deputy Clerk-Treasurer
Town of Munster - Patricia Abbott, Controller
Town of Munster - Wendy Mis, Clerk-Treasurer
Town of North Manchester - Carrie Mugford, Clerk-Treasurer
Town of Oxford - Christie Hale, Clerk-Treasurer
Town of Yorktown - Lance Turner, Clerk-Treasurer
BLUE indicates NEW in FY 2021-2022

*Committee member

VICKI KITCHEN

APT US&C TREASURER • FINANCE CHAIR

PETER GRAY

APT US&C BOARD DIRECTOR

MADALYN SADE-BARTL, ILMCT PRESIDENT



STATE AFFILIATE

CORPORATE MEMBERS

APT US&C has renewed its dedication to corporate members by partnering with them to provide guidance to municipal treasury professionals by providing training and services. We ask that you support our corporate members when you have a need for any of these products or services.

- Agile Capital - www.agilecapital.us (investment solutions)
- All Paid - www.allpaid.com (payment solutions)
- Autoagent Data Solutions LLC - www.autoagent.com (property tax collection)
- Caselle - www.caselle.com (software solutions)
- Chandler Asset Management - (investment solutions)
- Convenient Payments, LLC dba IntelliPay - www.intellipay.com (payment solutions)
- Farmer Mac - www.farmermac.com (financing solutions)
- Federal Home Loan Banks Office of Finance - www.fhlf-of.com (financing solutions)
- Flagstar Bank - www.flagstar.com (banking and financial solutions)
- Hilltop Securities - www.hilltopsecurities.com (investment banking solutions)
- Horizon Bank - www.horizonbank.com (banking and financial solutions)
- Meeder Investment Mgmt. - www.meederinvestment.com (investment solutions)
- MindEdge, Inc. - www.mindedge.com (online learning)
- Moreton Asset Management - www.moretonadvisors.com (investment solutions)
- Municode - www.municode.com (software solutions)
- Paymentus - www.paymentus.com (payment solutions)
- Paymerang - www.paymerang.com (payment and invoicing solutions)
- Piper Sandler - www.pipersandler.com (financing solutions)
- Point and Pay - www.pointandpay.com (payment solutions)
- Public Trust Advisors, LLC/MI CLASS - publictrustadvisors.com (investment solutions)
- Robinson Capital - www.robinsonfunds.com (investment solutions)
- TaxBit - www.taxbit.com (digital asset tax and accounting)
- The State Bank - www.thestatebank.com (banking and financial solutions)

Committee Member

Michael Swan, Agile Capital
Howard Herring, Agile Capital

GREG PROST, CPFIM CHAIR

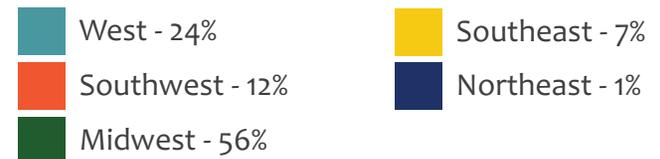


ANNUAL CONFERENCE LOCATIONS

AUGUST 13-16, 2023
LITTLE AMERICA
SALT LAKE CITY, UTAH

2024 - SOUTH CAROLINA
2025 - ILLINOIS
2026 - MICHIGAN

MEMBER REPRESENTATION



INVESTMENT POLICY CERTIFICATIONS

Ada County, Idaho
Allegheny County, Pennsylvania
Charter Township of Comstock, Michigan
City of Alameda, California
City of Ames, Iowa
City of Ann Arbor, Michigan
City of Atlantis, Florida
City of Burnaby, British Columbia
City of Davenport, Iowa
City of Grand Rapids, Michigan
City of Harlingen, Texas
City of Hemet, California
City of Kansas City, Missouri
City of Kirkland, Washington
City of La Quinta, California
City of Laguna Beach, California
City of Los Angeles, California
City of Miami Beach, Florida
City of Monterey Park, California
City of Moreno Valley, California
City of Oklahoma City, Oklahoma
City of Palm Bay, Florida
City of Portage, Michigan
City of Rancho Santa, California
City of Riviera Beach, Florida
City of San Jose, California
City of Santa Ana, California
City of Santa Clarita, California
City of Sundance, Wyoming
City of Sunnyvale, California
City of Wayne, Michigan
County of Fairfax, Virginia
County of Oakland, Michigan
Dallas Area Rapid Transit, Texas

Fairfax County, Virginia
Great Lakes Water Authority, Michigan
Greenville Utilities Commission, North Carolina
Hamburg Township, Michigan
Hernando County, Florida
Howard County, Maryland
Los Angeles County Met. Transportation Auth., Calif.
Miami-Dade County Public Schools, Florida
Monterey One Water, California
Pinellas County Bd. of County Commissioners, Florida
Prince William County, Virginia
Rochester Community Schools, Michigan
San Diego County Regional Airport Authority, Calif.
Sarasota County, Florida
Seminole County, Florida
Spokane County, Washington
Stafford County, Virginia
Toledo City School District, Ohio
Town of Meeteetse, Wyoming
Turlock Irrigation District, Calif.
Ventura County, California
Village of Wellington, Florida
Yolo County Public Agency
Risk Management Insurance
Authority, California

Policies from 2018-present
BLUE indicates new or renewed in FY 2021-2022.

ROGER WISECUP
INVESTMENT POLICY CHAIR



MEMBERS

IOWA

City of Ames - Roger Wisecup, Treasurer
City of Davenport - Jim Odean, Assistant Finance Director
City of Davenport - Rebecca Woolam, Mgmt Analyst-Rev. & Fin.
City of Dubuque - Jennifer Larson, Dir. of Fin. & Budget

IOWA ACPFA ACCREDITATION

City of Ames - Roger Wisecup, Treasurer

IOWA ACPFIM ACCREDITATION

City of Ames - Roger Wisecup, Treasurer

LOUISIANA

Tangipahoa Parish Sheriff's Office - Tonilyn Guidry, Finance Dir.

MARYLAND

Town of Fairmount Heights - Susan Walker, Treasurer

MAINE

George Sargent, APT US&C Past President & Lifetime Member

BLUE indicates NEW in FY 2021-2022

“The Association keeps finding ways to set the bar so HIGH.”



MICHIGAN MUNICIPAL TREASURERS ASSOCIATION



MEMBERS

Ada Township - Kevin Moran, Treasurer
Ada Township - Gina Olszewski, Deputy Treasurer
Atlas Township - Ann Moore, Treasurer
Benton Harbor Area Schools - Scott Johnson, CFO
Bloomfield Township - Teresa Renaud, Deputy Treasurer
Brady Township - Malia Allgaier, Treasurer
Bruce Township - Rhonda Ricketts, Finance Officer-Treasurer
Buchanan Charter Township - Rachel Plank, Treasurer
Calhoun County - Melinda Weaver*, Deputy Treasurer
Calhoun County - Brian Wensauer, Treasurer
Cannon Township - Judy Nicholson, Deputy Treasurer
Cannon Township - David Spencer, Treasurer
Cascade Charter Township - Kenneth Peirce, Treasurer
Cascade Charter Township - Oxana Sourine, Deputy Treasurer
Cass County - Hope Anderson, Treasurer
Charter Township of Brighton - Rose Drouillard, Treasurer
Charter Twp. of Brighton - Deborah Hawk, Deputy Treasurer
Charter Twp. of Brownstown - Cynthia Majlinger, Dep. Treas.
Charter Township of Commerce - Molly Phillips, Treasurer
Charter Township of Comstock - Bret Padgett, Treasurer
Charter Township of Comstock - Clara Robinson, Dep. Treasurer
Charter Twp. of Independence - Cheryl Culpepper, Asst. Fin. Dir.
Charter Township of Kalamazoo - Sherine Miller, Treasurer
Charter Township of Orion - Kim Boesl, Asst. to the Treasurer
Charter Township of Orion - Shannon Gries, Acctg. Specialist
Charter Township of Orion - Donni Steele, Treasurer
Charter Township of Oscoda - Jaimie McGuire, Treasurer

Charter Township of Oxford - Joseph Ferrari, Treasurer
Charter Township of Shelby - James Carabelli, Treasurer
Charter Township of Shelby - Jennifer Jordan, Asst. Treasurer
Chesterfield Township - Kathy Elliott, Treasurer
Chesterfield Township - Crystal Silorey, Assistant Treasurer
City of Albion - Pamela Beck, Deputy Clerk-Deputy Treasurer
City of Albion - Thomas Mead, Finance Director-Treasurer
City of Algonac - Linda Mackie, Treasurer-Controller
City of Allegan - Tracy Stull, Finance Director-Treasurer
City of Alma - Curtis Dancer, Finance Director-Treasurer
City of Alpena - Leilan Bruning, Dep. Clerk-Treasurer-Fin. Dir.
City of Alpena - Anna Soik, Clerk-Treasurer-Finance Director
City of Ann Arbor - Crystal Allen, Assistant Treasurer
City of Ann Arbor - David McNulty, Deputy Treasurer
City of Ann Arbor - Michael Pettigrew**, Treasurer
City of Berkley - Bryan Bemis, Deputy Treasurer
City of Berkley - Mark Pollock, Finance Director-Treasurer
City of Chelsea - Amanda Garber, Administrative Director
City of Clare - Shannon Sirpilla, Finance Director-Treasurer
City of Clawson - Stacey Hodges, Treasurer
City of Clio - Donald Dowell, Treasurer
City of Coldwater - Tom Eldridge, Finance Director-Treasurer
City of Coldwater - Kendra Washburn, Deputy Treasurer
City of Coleman - Tammy Goffnett, Clerk-Treasurer
City of Coopersville - Keribeth Rogers, Finance Dir.-Treasurer
City of Crystal Falls - Tara Peltoma, Clerk-Treasurer
City of Davison - Julie Pray, Treasurer
City of Dearborn - Ginger Burke-Miller, Finance Dir.-Treasurer

City of Dearborn - Kathy Lindroth, Deputy Treasurer
City of Dearborn Heights - Lisa Hicks-Clayton, Treasurer
City of Detroit - Justin Bahri, Treasurer
City of Detroit - Paul Zelenak, Deputy Treasurer
City of Dewitt - Lisa Grysen, Clerk-Treasurer
City of Dexter - Marie Sherry, Treasurer-Finance Dir.-Assessor
City of Dowagiac - Latoi Wilson, Treasurer
City of Durand - Lisa David, Treasurer-Clerk
City of East Tawas - Stephanie Loew, Deputy Clerk-Treasurer
City of East Tawas - Julie Potts, Clerk-Treasurer
City of Eaton Rapids - Marrie Carr, Treasurer
City of Essexville - Kimberly Van Tiffin, Treasurer
City of Ferndale - Michelle Mastej, Deputy Finance Director
City of Ferndale - Rich Tschirhart, Accountant
City of Flat Rock - Joanne Beard, Treasurer
City of Fremont - Joyce Winchel, Treasurer
City of Garden City - Brian Marciniak, Treasurer
City of Gaylord - Travis Hewitt, Treasurer-Zoning Administrator
City of Gladstone - Victoria Schroeder, Treasurer
City of Grand Haven - Amy Bessinger, Finance Dir.-Treasurer
City of Grand Rapids - Roberta Cahill, Deputy Treasurer
City of Grand Rapids - John Globensky, Treasurer
City of Grayling - Lisa Johnson, Clerk-Treasurer
City of Greenville - Norice Rasmussen, Clerk-Finance Director
City of Grosse Pointe Farms - Debra Peck Lichtenberg, Dir. F&O
City of Harbor Beach - Jennifer Capling, Finance Dir.-Treasurer
City of Hastings - Jane Saurman, Clerk-Treasurer-Dir. of Finance
City of Houghton - Jodi Reynolds, Treasurer
City of Hudsonville - Keyla Garcia, Finance Director-Treasurer
City of Imlay City - Dawn Sawicki-Franz, Clerk-Treasurer
City of Ironwood - Paul Linn, Finance Director-Treasurer
City of Ithaca - Barbara Fandell, Treasurer - Finance Director
City of Jonesville - Lenore Spahr, Finance Director-Treasurer
City of Kalamazoo - Tania Sheeley-Myers, Treasurer
City of Kentwood - Laurie Sheldon, Treasurer
City of Kingsford - Holly Palmer, Treasurer
City of Lansing - Cheryl Fox, Deputy Treasurer
City of Lansing - Desiree Kirkland, Treasurer-CFO
City of Lathrup Village - Pamela Bratschi, Asst. Admn./Treas.
City of Linden - Brooke Card, Treasurer
City of Litchfield - Jill Barrett, Treasurer-Finance Director



STATE AFFILIATE

MICHIGAN MUNICIPAL TREASURERS ASSOCIATION



City of Litchfield - Lauren Skelly, Deputy Clerk-Treasurer
City of Livonia - Sharon Dolmetsch, Deputy Treasurer
City of Livonia - Lynda Scheel, Treasurer
City of Manistee - Ed Bradford, CFO
City of Manistee - Heather Pefley, Clerk
City of Manistee - Angela Rabb, Deputy Fin. Dir.-Dep. Treasurer
City of Marine City - Tiffany Weatherly, Treasurer
City of Mason - Michelle Pietsch, Finance Director
City of Midland - Dana Strayer, Treasurer
City of Milan - Sarah Finch, City Treasurer-Finance Director
City of Mt. Morris - Vicki Corlew, City Manager-Treasurer
City of New Baltimore - Jeanne Bade, Treasurer
City of New Buffalo - Kate Vyskocil, Treasurer
City of Newaygo - Kim Biegalle, Treasurer
City of North Muskegon - Tracy DeMarse, Treasurer
City of Northville - Sandi Wiktorowski, Finance Dir.-Treasurer
City of Novi - Tina Glenn, Assistant Treasurer
City of Otsego - Matthew Storbeck, Finance Director-Treasurer
City of Plymouth - John Scanlon, Finance Director-Treasurer
City of Portage - Ingrid McGuire, Assistant Treasurer
City of Portage - Grant Taylor, Dep. Dir. of Treasury & Revenue
City of Reed City - Barbara Westerburg, Treasurer-Finance Dir.
City of Riverview - Douglas Drysdale, City Manager-Treasurer
City of Rochester - Anthony Moggio, Finance Director-Treasurer
City of Rochester - Marcy Moriwaki, Assistant Finance Director
City of Rochester Hills - Bonnie DeVoe, Treasury Assistant
City of Rochester Hills - Karen Grant, Treasury Technician
City of Rochester Hills - Linda Osiecki, Deputy Treasurer
City of Rochester Hills - Joseph Snyder, Chief Financial Officer
City of Romulus - Tracy Leininger, Deputy Treasurer
City of Romulus - Stacy Paige*, Treasurer
City of Royal Oak - Jaymarie Hubanks, Treasurer
City of Royal Oak - Brenda Rose, Accountant II
City of Royal Oak - Vanessa Stojkovski, Accountant I
City of Saginaw - Heather Pozenel, Treasurer
City of Saline - Micki Jo Bennett, Treasurer
City of Sylvan Lake - Dennise Dryden, Clerk-Treasurer
City of Tawas City - Annge Horning, City Manager
City of Tawas City - Nicole Jakobi, Deputy Clerk-Treasurer
City of Traverse City - James Henderson, Dep. Treas.-Asst. Fi. Dir.
City of Traverse City - Kelli Martin, Treasurer-Finance Director

City of Troy - Renee Hazen, Deputy Treasurer
City of Troy - Jon McGregor, Accountant Clerk II
City of Walled Lake - Chelsea Pesta, Treasurer-Finance Director
City of Wayland - Cheri Parrish, Finance Director
City of Wayne - Renee Davis, Deputy Treasurer
City of Wayne - Kathryn Sample, Finance Director
City of Whitehall - Laurie Audo, Finance Officer
City of Wixom - Marilyn Stamper, Deputy Treasurer
City of Woodhaven - Jeffrey Daigneau, Treasurer-Finance Dir.
City of Wyoming - Andrea Boot, Treasurer
City of Wyoming - Amy Haney, Accounting Specialist II
City of Wyoming - Traci Shaffer, Deputy Treasurer
Columbia Township - John Calhoun, Treasurer
Columbia Township - Heather Peterson, Controller/Dep. Treas.
Cooper Charter Township - Carol Dehaan, Treasurer
Cooper Charter Township - Robin Dehaan, Deputy Treasurer
County of Clinton - Jodie George, Deputy Treasurer
County of Clinton - Tina Ward, Treasurer
County of Macomb - Joe Biondo, Chief Deputy Treasurer
County of Macomb - Christina Miller, Dep. Treasurer of Inv.
County of Macomb - Lawrence Rocca, Treasurer
Dalton Township - Kristy Miles, Treasurer
Delhi Township - Karin Tebeau, Deputy Treasurer
Delta Charter Township - Courtney Nicholls, Fin. Dir.-Dep.Treas.
Dryden Township - Susan Lowney, Treasurer
East Bay Charter Township - Tracey Bartlett, Treasurer
East China Township - Irene Antoniewicz, Deputy Treasurer
Elmira Township - Diane Purgiel, Treasurer
Emmet County - Mary Mitchell, Treasurer
Emmet County - Ravyn Schneider, Chief Deputy Treasurer
Eureka Township - Cindy Hanson, Treasurer
Fruitport Township - Rose Dillon, Treasurer
Gaines Charter Township - Laurie Lemke, Township Treasurer
Garfield Charter Township - Chloe Macomber, Treasurer
Gogebic County - Lisa Hewitt, Treasurer
Grand Blanc Charter Township - Mark Kilmer, Treasurer
Grand Blanc Charter Twp - Nancy Stilson, Deputy Treasurer
Great Lakes Water Authority - Deirdre Henry, Treasury Manager
Green Oak Charter Township - Susan Daugherty, Treasurer
Green Oak Charter Twp - Leisa Langstaff Hawkins, Dep. Treas.
Hamburg Township - Jason Negri, Treasurer

Hamburg Township - Tricia Wiggle-Bazzy*, Deputy Treasurer
Hartland Township - Donna Shollack, Deputy Treasurer
Highland Township - Jennifer Frederick, Treasurer
Highland Township - Karen Genson, Deputy Treasurer
Ingham County - Alan Fox, Treasurer
Ingham County - Rachel Piner*, Treasurer
Ingham Township - Holly Speck, Treasurer
Jackson County - James Bradley, Chief Deputy Treasurer
Jackson County - Karen Coffman*, Treasurer
Kalamazoo County - Stephania Brown, Senior Account Clerk II
Kalamazoo County - Michael Budram, Deputy Treasurer
Kalamazoo County - Cynthia Gill, Deputy Treasurer
Kalamazoo County - Thomas Whitener, Treasurer
Kalkaska County - Valerie Thornburg, Treasurer
Kent County - Peter MacGregor, Treasurer
Manistee County - Rachel Nelson, Treasurer
Menominee County - Barbara Parrett, Treasurer
Midland County - Cathy Lunsford, Treasurer
Midland County - Patty Schwab, Investment Manager
Milford Township - Cynthia Dagenhardt, Treasurer
Milford Township - Terrell Tucker, Senior Deputy Treasurer
Missaukee County - Lori Cox, Treasurer
Oakland County - Jody Weissler DeFoe, Chief. Dep. Treasurer
Oakland County - Nga Huynh, Account Clerk
Oakland County - Dawn Keiser*, Accounting Specialist
Oakland County - Natalie Neph, Investment Administrator
Oakland County - Robert Wittenberg, Treasurer
Oregon Township - Cheryl Rhein O'Neill, Treasurer

TRICIA WIGGLE-BAZZY
APT US&C VICE PRESIDENT • CONFERENCE CHAIR

MICHAEL PETTIGREW
APT US&C PAST PRESIDENT • ADVISORY CHAIR

BLINDA BAKER
APT US&C HISTORIAN • CPFA CHAIR

TRICIA WIGGLE-BAZZY, MMTA PRESIDENT

STATE AFFILIATE

MICHIGAN MUNICIPAL TREASURERS ASSOCIATION



Oshemo Township - Clare Buszka, Treasurer
Otsego County - Paula Wright, Chief Deputy Treasurer
Ottawa County - Mollie Bonter, Deputy Treasurer
Ottawa County - Cheryl Clark, Chief Deputy Treasurer
Ottawa County - Amanda Price, Treasurer
Pentwater Township - Heather Douglas, Treasurer
Saginaw Township - Katherine Metropoulos, Deputy Treasurer
Southfield Township - Janet Mooney, Treasurer
Thomas Township - Deidre Frollo, Treasurer
Thomas Twp - Korina Tucker, Treasurer Asst.-Dep. Treasurer
Township of Clay - Kristi Hiltunen, Treasurer
Township of Goodland - Louis Parsch, Treasurer
Tuscola County - Ashley Bennett, Treasurer
Tuscola County - Garrett Smith, Chief Deputy Treasurer
Van Buren Charter Twp - Sean Bellingham, Deputy Treasurer
Van Buren Charter Township - Sharry Budd, Treasurer
Van Buren County - Trisha Nesbitt, Treasurer
Village of Almont - Kim Keesler, Clerk-Treasurer
Village of Cass City - Nanette Walsh, Clerk-Treasurer
Village of Dundee - Sarah Karl, Assistant Village Manager
Village of Elk Rapids - Kristine Davis, Treasurer
Village of Fowlerville - Michelle Lamb, Treasurer
Village of Middleville - Alexandra Longstreet, Finance Director
Village of Milford - Penny Ray, Treasurer-Finance Director
Village of Pentwater - Rande Listerman, Clerk-Treasurer
Village of Stevensville - Barbi Hoge, Treasurer
Washtenaw County - Mike Belaire, Banking Manager-Analyst
Washtenaw County - Catherine McClary, Treasurer
Washtenaw County - Keith Shoemaker, Customer Service Mgr.
Wayne County - Jean-Vierre Adams, Chief Deputy Treasurer
Wayne County - John Kravitz, Investment Manager
Wayne County - Eric Sabree, Treasurer
Woodhull Township - Maggie Galilei, Treasurer
Retired - Blinda Baker, Honorary Member
Matt Horning, APT US&C Past President & Lifetime Member

ACPPA ACCREDITATIONS

Charter Township of Comstock - Bret Padgett, Treasurer
City of Ann Arbor - Michael Pettigrew, Treasurer
City of Dexter - Marie Sherry, Treasurer-Finance Dir.-Assessor
City of Ironwood - Paul Linn, Finance Director-Treasurer
City of Ithaca - Barbara Fandell, Treasurer - Finance Director
City of Kentwood - Laurie Sheldon, Treasurer
City of Litchfield - Jill Barrett, Treasurer-Finance Director
City of Wyoming - Andrea Boot, Treasurer
Green Oak Charter Township - Susan Daugherty, Treasurer

Hamburg Township - Tricia Wiggle-Bazy, Deputy Treasurer
Ingham County - Rachel Piner, Treasurer
Jackson County - Karen Coffman, County Treasurer
Oakland County - Dawn Keiser, Accounting Specialist

ACPFIM ACCREDITATIONS

Benton Harbor Area Schools - Scott Johnson, CFO
Calhoun County - Brian Wensauer, Treasurer
Calhoun County - Melinda Weaver, Deputy Treasurer
Cascade Charter Township - Oxana Sourine, Deputy Treasurer
Charter Township of Comstock - Bret Padgett, Treasurer
Charter Township of Kalamazoo - Sherine Miller, Treasurer
City of Algonac - Linda Mackie, Treasurer-Controller
City of Ann Arbor, Mike Pettigrew, Treasurer
City of Coleman - Tammy Goffnett, Clerk-Treasurer
City of Davison - Julie Pray, Treasurer
City of Essexville - Kimberly Van Tiffin, Treasurer
City of Grand Rapids - John Globensky, City Treasurer
City of Greenville - Norice Rasmussen, Clerk-Finance Director
City of Ironwood - Paul Linn, Finance Director-Treasurer
City of Kentwood - Laurie Sheldon, Treasurer
City of Litchfield - Jill Barrett, Treasurer-Finance Director
City of North Muskegon - Tracy DeMarse, City Treasurer
City of Novi - Tina Glenn, Assistant Treasurer
City of Plymouth - John Scanlon, Finance Director-Treasurer
City of Portage - Grant Taylor, Dep. Dir. of Treasury & Revenue
City of Rochester - Anthony Moggio, Finance Dir.-Treasurer
City of Rochester - Marcy Moriwaki, Assistant Finance Director
City of Rochester Hills - Joseph Snyder, Chief Financial Officer
County of Clinton - Tina Ward, Treasurer
East Bay Charter Township - Tracey Bartlett, Treasurer
Elmira Township - Diane Purgiel, Treasurer
Garfield Charter Township - Chloe Macomber, Treasurer
Kalkaska County - Valerie Thornburg, Treasurer
Menominee County - Barbara Parrett, Treasurer
Midland County - Cathy Lunsford, Treasurer
Missaukee County - Lori Cox, Treasurer
Oakland County - Dawn Keiser, Accounting Specialist
Oakland County - Natalie Neph, Investment Administrator
Otsego County - Paula Wright, Chief Deputy Treasurer
Ottawa County - Cheryl Clark, Chief Deputy Treasurer
Ottawa County - Mollie Bonter, Deputy Treasurer
Public Trust Advisors - Kristin Angel, Regional Director
Village of Stevensville - Barbi Hoge, Treasurer
Wayne County - Eric Sabree, Treasurer
Wayne County - John Kravitz, Investment Manager

CPFA ACCREDITATIONS

Ada Township - Gina Olszewski, Deputy Treasurer
Atlas Township - Ann Moore, Treasurer
Bloomfield Township - Teresa Renaud, Deputy Treasurer
Brady Township - Malia Allgaier, Treasurer
Calhoun County - Melinda Weaver, Deputy Treasurer
Charter Twp of Independence - Cheryl Culpepper, Asst. Fi Dir.
Charter Township of Orion - Kim Boesl, Asst. to the Treasurer
Charter Township of Oscoda - Jaimie McGuire, Treasurer
Charter Township of Oxford - Joseph Ferrari, Treasurer
City of Albion - Pamela Beck, Deputy Clerk-Deputy Treasurer
City of Albion - Thomas Mead, Finance Director-Treasurer
City of Algonac - Linda Mackie, Treasurer-Controller
City of Allegan - Tracy Stull, Finance Director-Treasurer
City of Alpena - Leilan Bruning, Treasurer-Finance Director
City of Ann Arbor - Crystal Allen, Assistant Treasurer
City of Clawson - Stacey Hodges, Treasurer
City of Coldwater - Kendra Washburn, Deputy Treasurer
City of Coleman - Tammy Goffnett, Clerk-Treasurer
City of Coopersville - Keribeth Rogers, Finance Dir.-Treasurer
City of Crystal Falls - Tara Peltoma, Clerk-Treasurer
City of Davison - Julie Pray, Treasurer
City of Dewitt - Lisa Grysen, City Clerk-Treasurer
City of East Tawas - Julie Potts, Clerk-Treasurer
City of Eaton Rapids - Marrie Carr, Treasurer
City of Grand Rapids - John Globensky, City Treasurer
City of Grand Rapids - Roberta Cahill, Deputy Treasurer
City of Jonesville - Lenore Spahr, Finance Director-Treasurer
City of Lathrup Village - Pamela Bratschi, Asst. Admin./Treasurer
City of Livonia - Lynda Scheel, Treasurer
City of Livonia - Sharon Dolmetsch, Deputy Treasurer
City of Manistee - Angela Rabb, Dep. Fin. Dir.-Dep. Treasurer
City of Mason - Michelle Pietsch, Finance Director
City of Mt. Morris - Vicki Corlew, City Manager-Treasurer
City of New Baltimore - Jeanne Bade, Treasurer
City of Novi - Tina Glenn, Assistant Treasurer
City of Otsego - Matthew Storbeck, Finance Director-Treasurer
City of Rochester - Anthony Moggio, Finance Director-Treasurer
City of Rochester Hills - Joseph Snyder, Chief Financial Officer
City of Rochester Hills - Linda Osiecki, Deputy Treasurer
City of Romulus - Stacy Paige, Treasurer
City of Romulus - Tracy Leining, Deputy Treasurer
City of Sylvan Lake - Dennise Dryden, Clerk-Treasurer
City of Tawas City - Annge Horning, City Manager
City of Wayland - Cheri Parrish, Finance Director
City of Whitehall - Laurie Audo, Finance Officer

MICHIGAN MUNICIPAL TREASURERS ASSOCIATION



City of Woodhaven - Jeffrey Daigneau, Treasurer-Finance Dir.
City of Wyoming - Amy Haney, Accounting Specialist II
City of Wyoming - Traci Shaffer, Deputy Treasurer
County of Clinton - Jodie George, Deputy Treasurer
County of Clinton - Tina Ward, Treasurer
County of Oakland - Jody Weissler DeFoe, Chief Dep. Treasurer
Delhi Township - Karin Tebeau, Deputy Treasurer
East China Township - Irene Antoniewicz, Deputy Treasurer
Elmira Township - Diane Purgiel, Treasurer
Eureka Township - Cindy Hanson, Treasurer
Gaines Charter Township - Laurie Lemke, Treasurer
Green Oak Charter Twp - Leisa Langstaff Hawkins, Dep. Treas.
Hartland Township - Donna Shollack, Deputy Treasurer
Ingham Township - Holly Speck, Treasurer
Midland County - Cathy Lunsford, Treasurer
Milford Township - Terrell Tucker, Senior Deputy Treasurer
Oregon Township - Cheryl Rhein O'Neill, Treasurer
Otsego County - Paula Wright, Chief Deputy Treasurer
Ottawa County - Mollie Bonter, Deputy Treasurer
Thomas Twp. - Korina Tucker, Treasurer Asst.-Dep. Treasurer
Township of Goodland - Louis Parsch, Treasurer
Van Buren Charter Township - Sean Bellingham, Dep. Treasurer
Van Buren Charter Township - Sharry Budd, Treasurer
Village of Cass City - Nanette Walsh, Clerk-Treasurer
Village of Milford - Penny Ray, Treasurer-Finance Director
Village of Pentwater - Rande Listerman, Clerk-Treasurer

CPFIM ACCREDITATIONS

Ada Township - Kevin Moran, Treasurer
Cannon Township - David Spencer, Treasurer
Cannon Township - Judy Nicholson, Deputy Treasurer
Charter Twp. of Brighton - Deborah Hawk, Dep. Treasurer
Charter Township of Commerce - Molly Phillips, Treasurer
Charter Township of Orion - Donni Steele, Treasurer
Charter Township of Oxford - Joseph Ferrari, Treasurer
City of Alma - Curtis Dancer, Finance Director-Treasurer
City of Ann Arbor - David McNulty, Deputy Treasurer
City of Dearborn - Ginger Burke-Miller, Finance Dir.-Treasurer
City of Dearborn - Kathy Lindroth, Deputy Treasurer
City of Dearborn Heights, Lisa Hicks-Clayton, Treasurer
City of Dexter - Marie Sherry, Treasurer-Finance Dir.-Assessor
City of Eaton Rapids - Marrie Carr, Treasurer
City of Flat Rock - Joanne Beard, Treasurer
City of Garden City - Brian Marciniak, City Treasurer
City of Gaylord - Travis Hewitt, Treasurer-Zoning Admin.
City of Gladstone - Victoria Schroeder, Treasurer

City of Grand Haven - Amy Bessinger, Finance Dir.-Treasurer
City of Grayling - Lisa Johnson, City Clerk-Treasurer
City of Harbor Beach - Jennifer Capling, Finance Dir.-Treasurer
City of Hastings - Jane Saurman, Clerk-Treas.-Dir. of Finance
City of Hudsonville - Keyla Garcia, Finance Director-Treasurer
City of Kingsford - Holly Palmer, City Treasurer
City of Lansing - Cheryl Fox, Deputy Treasurer
City of Livonia - Lynda Scheel, Treasurer
City of Manistee - Ed Bradford, CFO
City of Mason - Michelle Pietsch, Finance Director
City of Milan - Sarah Finch, Treasurer-Finance Director
City of New Baltimore - Jeanne Bade, Treasurer
City of Romulus - Stacy Paige, Treasurer
City of Saginaw - Heather Pozenel, Treasurer
City of Tawas City - Nikole Jacobi, Deputy Clerk-Treasurer
City of Traverse City - Kelli Martin, Treasurer-Finance Director
City of Wayland - Cheri Parrish, Finance Director
City of Wayne - Kathryn Sample, Finance Director
City of Woodhaven - Jeffrey Daigneau, Treasurer-Finance Dir.
Columbia Twp. - Heather Peterson, Controller/Dep. Treasurer
County of Clinton - Jodie George, Deputy Treasurer
County of Macomb - Christina Miller, Dep. Treasurer of Inv.
County of Macomb - Joe Biondo, Chief Deputy Treasurer
County of Macomb - Lawrence Rocca, Treasurer
County of Newaygo - Jason O'Connell, Treasurer
County of Oakland - Jody Weissler DeFoe, Chief Dep. Treasurer
Delta Charter Twp. - Courtney Nicholls, Fin. Dir.-Dep. Treasurer
East Bay Charter Township - Tracey Bartlett, Treasurer
Emmet County - Mary Mitchell, Treasurer
Flagstar Bank - Kim Goethe, Director of Government Banking
Gogebic County - Lisa Hewitt, Treasurer
Great Lakes Water Authority - Deirdre Henry, Treasury Mgr.
Green Oak Charter Township - Susan Daugherty, Treasurer
Hamburg Township - Tricia Wiggle-Bazzy, Deputy Treasurer
Highland Township - Jennifer Frederick, Treasurer
Horizon Bank - Karen Poff, Treasury Management Officer
Horizon Bank - Tammy Kerr, Regional VP Treasury Mgmt.
Ingham County - Alan Fox, Treasurer
Ingham County - Rachel Piner, Treasurer
Ingham Township - Holly Speck, Treasurer
Kalamazoo County - Stephania Brown, Senior Account Clerk II
Kalamazoo County - Cynthia Gill, Deputy Treasurer
Kalamazoo County - Michael Budram, Deputy Treasurer
Kalamazoo County - Thomas Whitener, Treasurer
Kent County - Peter MacGregor, Treasurer
Midland County - Patty Schwab, Investment Manager

Oakland County - Nga Huynh, Account Clerk
Oakland County - Robert Wittenberg, Treasurer
Oshtemo Township - Clare Buzska, Treasurer
Ottawa County - Amanda Price, Treasurer
Public Trust Advisors - Jeff Anderson, Director of Marketing
Township of Clay - Kristi Hiltunen, Treasurer
Township of Goodland - Louis Parsch, Treasurer
Tuscola County - Ashley Bennett, Treasurer
Tuscola County - Garrett Smith, Chief Deputy Treasurer
Van Buren Charter Twp. - Sean Bellingham, Dep. Treasurer
Village of Almont - Kim Keesler, Clerk-Treasurer
Village of Cass City - Nanette Walsh, Clerk-Treasurer
Village of Elk Rapids - Kristine Davis, Treasurer
Village of Fowlerville - Michelle Lamb, Treasurer
Village of Middleville - Alexandra Longstreet, Finance Director
Village of Milford - Penny Ray, Treasurer-Finance Director
Village of Pentwater - Rande Listerman, Clerk-Treasurer
Washtenaw County - Mike Belaire, Banking Manager-Analyst
Washtenaw County - Keith Shoemaker, Customer Svc. Mgr.
Washtenaw County - Catherine McClary, Treasurer
Wayne County - Jean-Vierre Adams, Chief Deputy Treasurer
Woodhull Township - Maggie Galilei, Treasurer

BLUE indicates NEW in FY 2021-2022

*Committee member



LAURIE SHELDON
MMTA 2021 PRIME HONOREE

MONTANA MUNICIPAL CLERKS, TREASURERS & FINANCE OFFICERS ASSOCIATION

MEMBERS

City of Bozeman - Laurae Clark, Treasurer
City of Choteau - Jodi Rogers, Finance Officer
City of Conrad - Agnes Fowler, Finance Officer
City of Deer Lodge - Judi Whitney, Treasurer
City of Forsyth - Sandy Donley, Deputy Clerk-Treasurer
City of Glasgow - Stacey Amundson, Clerk-Treasurer
City of Hardin - Andrew Lehr, Finance Officer-Clerk
City of Hardin - Michelle Dyckman, Finance Officer-Clerk
City of Laurel - Bethany Langve, Clerk-Treasurer
City of Thompson Falls - Chelsea Peterson, Clerk-Treasurer
City of Thompson Falls - Erica Franck, Deputy Clerk-Treasurer
Town of Fairfield - Tammy Comer, Clerk-Treasurer-Fin. Officer
Town of Superior - Brenda Schneider, Clerk-Treasurer
Town of West Yellowstone - Lanie Gospodarek, Finance Dir.

ACPFIM ACCREDITATIONS

Ada County - Elizabeth Mahn, Treasurer
Ada County - Tim Cline, Chief Deputy Treasurer

CPFA ACCREDITATIONS

City of Deer Lodge - Judi Whitney, Treasurer
City of Hardin - Michelle Dyckman, Finance Officer-Clerk
City of Laurel - Bethany Langve, Clerk-Treasurer
City of Thompson Falls - Chelsea Peterson, Clerk-Treasurer
Town of Superior - Brenda Schneider, Clerk-Treasurer

CPFIM ACCREDITATION

City of Laurel - Bethany Langve, Clerk-Treasurer

JODY ROGERS, MMCTFOA PRESIDENT

MEMBERS

MISSOURI

City of Kansas City - Kimberly Carter, Treasurer
City of Kansas City - Marcus Whitworth*, Invest. Mgr.
City of Liberty - Vicki McClure, Asst. Director of Finance
City of St. Peters - Rita Westerson, Asst. Dir. of Finance

MISSOURI CPFIM ACCREDITATION

City of Kansas City - Marcus Whitworth, Invest. Mgr.

NORTH CAROLINA

Greenville Utilities Commission - Brandie Whitehurst, Sr. Admin. Asst.

NEVADA

Lander County - Jusdivia Johnson, Treasurer

NEW YORK

City of New York - Mary Christine Jackman, Treasurer

BLUE indicates NEW in FY 2021-2022

*Committee member

STATE AFFILIATE

OHIO ASSOCIATION OF PUBLIC TREASURERS

MEMBERS

Bazetta Township - Jeannie Eddy, Fiscal Officer
Butler County Sheriff's Office - Melissa Spurlock, HR Specialist
Butler County Sheriff's Office - Vickie Barger, Finance Director
City of Ashtabula - Carolyn Sheldon, Assistant Finance Director
City of Ashtabula - Traci Welch, Finance Director
City of Barberton - Jeremy Flaker, Finance Director
City of Brookville - Sonja Keaton, City Manager
City of Chardon - Mark Iacofano, Finance Director
City of Clayton - Kevin Schweitzer, Director of Finance
City of Elyria - Thaddeus Pileski, Finance Director
City of Englewood - Della Stearns, Finance Director
City of Forest Park - Donnie Jones, City Manager
City of Forest Park - Harlita Tomlinson, Dir. of Fin. & Tax Com.
City of Forest Park - Matthew Sanders, Assistant Finance Dir.

City of Fremont - Terri Meek, Deputy Auditor
City of Garfield Heights - Barbara Biro, Finance Director
City of Germantown - Patricia Shively, Finance Director
City of Green - Kris Ledford, Assistant Finance Director
City of Green - Steven Schmidt, Finance Director
City of Huber Heights - James Bell, Finance Director
City of Lima - Steve Cleaves, Finance Director
City of Louisville - Sonja Herwick, Finance Director
City of Lyndhurst - Diana Thomas, Treasurers Office
City of Lyndhurst - Louis Slapnick, Finance Assistant-Director
City of Lyndhurst - Mary Kovalchik, Finance Director
City of Lyndhurst - Melissa DiGeronimo*, Finance Accountant
City of Mansfield - Linn Steward, Finance Director
City of Mason - Joseph Reigelsperger, Finance Director
City of Miamisburg - Elyse Martin, Assistance Finance Director

City of Miamisburg - Jennifer Johns, Finance Dir.
City of Monroe - Dawn Levandusky, Fin. Operations Mgr.
City of Monroe - Deborah Armitage, Assistant Finance Director
City of Monroe - Karen Ervin, Director of Finance
City of Moraine - Don Buczek, Finance Director
City of Napoleon - Kevin Garringer, Finance Director
City of Napoleon - Kim Franz, Office Manager
City of Napoleon - Lori Rausch, Utility Billing Administrator
City of Napoleon - Shannon Fielder, Tax Administrator
City of New Franklin - Susan Cooke, Finance Director
City of Niles - Stephen Telego, Treasurer & CIO
City of Oberlin - Salvatore Talarico, Finance Director
City of Parma - Brian Day, Auditor
City of Parma - Darren Dunning, Deputy Tax Commissioner
City of Parma - Roger Poole, Chief Deputy Auditor



STATE AFFILIATE

OHIO ASSOCIATION OF PUBLIC TREASURERS

City of Parma - Terence Lentz, Deputy Auditor
City of Parma - Tom Mastroianni, Treasurer
City of Portsmouth - M. Trent Williams, City Auditor-Treasurer
City of Sheffield Lake - Tamara Smith, Finance Director
City of Trenton - Michael Engel, Treasurer
City of Twinsburg - Sarah Buccigross, Finance Director
City of Van Wert - Martha Balyeat, Auditor
City of Willowick - Cheryl Benedict, Finance Director
City of Worthington - Scott Bartter, Finance Director
Crooksville Ex. Village Schools - Robert Ogg Jr., Treasurer-CFO
Deerfield Township - Jennifer Richardson*, Finance Director
Geauga County - Charles Walder, Auditor
Harrison Township - Deborah Merrick, Fiscal Officer
Liberty Township - Rick Karr, Fiscal Officer
Miami Valley RPC - Tawana Keels, Dir. of Finance and HR Admin.
MidPointe Library - Deborah Preston, Fiscal Off.-Business Mgr.
MidPointe Library - Emily Vance, Deputy Fiscal Officer
Orange Village - Dana Kavander*, Treasurer, APT US&C Past President
Russell Township - Jennifer Dorka, Assistant to Fiscal Officer
Russell Township - Jessica Ezzone, Assistant to Fiscal Officer
Russell Township - Karen Walder, Fiscal Officer
Sandusky City Schools - Yvonne Anderson, Assistant Treasurer
Stark County - Alexander Zumbar, Treasurer
Stark County - Deana Stafford, Deputy Treasurer
Summit County - Michael Migden, Deputy Fiscal Officer
Village of Amberley - Kathleen Harcourt, Finance Administrator
Village of Brewster - Kris King, Clerk-Treasurer
Village of Frazeyburg - Natalie Grable, Fiscal Officer
Village of Granville - Carie Kraner, Finance Director
Village of Greenhills - Debbie Hymer, Finance Director
Village of Hebron - Deborah Morgan, Fiscal Officer
Village of Holgate - Sally Briggs, Fiscal Officer
Village of Holiday City - Lauri TenEyckRupp, Clerk-Treasurer
Village of Jefferson - Patricia Fisher, Clerk-Treasurer
Village of Lodi - Annette Geissman, Clerk-Treasurer
Village of Montpelier - Nicole Uribes, Director of Finance
Village of Oakwood - Brian Thompson, Finance Director
Village of Ottawa - Barbara Hermiller, Clerk-Treasurer
Village of Pioneer - April McMillen, Fiscal Officer
Village of Silver Lake - Sean Housley, Clerk-Treasurer
Village of South Russell - Danielle Romanowski, Fiscal Officer
Village of Stratton - Stephen Zdinak, Treasurer
Village of Stryker - Beth Rediger, Fiscal Officer

ACPFIM ACCREDITATIONS

City of Mansfield - Linn Steward, Finance Dir.
City of Monroe - Karen Ervin, Director of Finance
Miami Valley RPC - Tawana Keels, Dir. of Finance and HR Admin.



CPFA ACCREDITATIONS

City of Brookville - Sonja Keaton, City Manager
City of Clayton - Kevin Schweitzer, Director of Finance
City of Forest Park - Donnie Jones, City Manager
City of Fremont - Terri Moore, Deputy Auditor
City of Huber Heights - James Bell, Finance Director
City of Mansfield - Linn Steward, Finance Director
City of Monroe - Deborah Armitage, Assistant Finance Director
City of Napoleon - Lori Rausch, Utility Billing Administrator
City of Napoleon - Shannon Fielder, Tax Administrator
City of New Franklin - Susan Cooke, Finance Director
City of Oberlin - Salvatore Talarico, Finance Director
City of Parma - Tom Mastroianni, Treasurer
City of Portsmouth - M. Trent Williams, City Auditor-Treasurer
City of Trenton - Michael Engel, Treasurer
City of Willowick - Cheryl Benedict, Finance Director
City of Lyndhurst - Melissa DiGeronimo, Finance Accountant
Crooksville Ex. Village Schools - Robert Ogg Jr., Treasurer-CFO
Deerfield Township - Jennifer Richardson, Finance Director
Miami Valley RPC - Tawana Keels, Dir. of Finance and HR Admin.
MidPointe Library - Deborah Preston, Fiscal Off.-Business Mgr.
Stark County - Alexander Zumbar, Treasurer
Village of Amberley - Kathleen Harcourt, Finance Administrator
Village of Granville - Carie Kraner, Finance Director
Village of Montpelier - Nicole Uribes, Director of Finance
Village of Ottawa - Barbara Hermiller, Clerk-Treasurer
Village of South Russell - Danielle Romanowski, Fiscal Officer
Village of Stratton - Stephen Zdinak, Treasurer

CPFIM ACCREDITATIONS

Russell Township - Karen Walder, Fiscal Officer
BLUE indicates NEW in FY 2021-2022 • *Committee member

SAL TALARICO

APT US&C BOARD DIRECTOR • EDUCATION CHAIR

TERRI MEEK, OAPT PRESIDENT

INTERNAL CONTROLS TRAINING

TRAINING MANUAL UPDATED 2022 AND AVAILABLE FOR PURCHASE

TRAINING AVAILABLE IN-PERSON & LIVESTREAMING



STATE AFFILIATE

OKLAHOMA ASSOCIATION OF PUBLIC TREASURERS



MEMBERS

Canadian County - Jay Arnold, Financial Deputy
City of Altus - Catherine Bentley, Finance Supervisor
City of Altus - Jan Neufeld, Chief Financial Officer
City of Altus - Sharon Sutton, Finance Coordinator
City of Atoka - Mikayla Gilbert, Deputy Treasurer
City of Atoka - Kelly Ingram, Treasurer
City of Bartlesville - Jason Muninger, Clerk-CFO
City of Bixby - Charles Barnes, Treasurer-Finance Director
City of Bixby - Shantel Mackey, Accountant
City of Chandler - Stephanie Carmichael, Clerk-Finance Director
City of Chandler - Sherry Patterson, Treasurer-Deputy Clerk
City of Clinton - Debra Blanchard, Treasurer
City of Coweta - Julie Casteen, Assistant City Manager-Treasurer
City of Cushing - Darla Huckabay, Treasurer-Deputy Clerk
City of Cushing - Jerrica Worthy, Finance Director-Clerk
City of Durant - An-Chen Lai, Finance Director-Treasurer
City of El Reno - Karen Fowler, Treasurer
City of El Reno - Lindsey Grigg-Moak**, Clerk
City of El Reno - Tim Young, Finance Director-Asst. City Mgr.
City of Elk City - Jennifer Rainey, Treasurer
City of Enid - Erin Crawford**, Chief Financial Officer
City of Enid - Jennifer Smith, Accounting Manager
City of Guthrie - Kim Biggs, Clerk-Finance Director
City of Harrah - Michele Cogdill, Finance Director
City of Harrah - Brandy Ruff, Treasurer
City of Harrah - Patty Wheeler, Treasurer
City of Healdton - Wilda Pulis, Treasurer
City of Hobart - Charlotte Giddens, Clerk-Treasurer
City of Hobart - Ashley Slaughterback, City Manager

City of Idabel - Kim Corley, Clerk-Treasurer
City of Kingfisher - Anita James, Treasurer
City of McAlester - Kara Coy, Chief Accountant
City of McAlester - Toni Ervin, Assistant City Manager
City of McAlester - Sherri Swift, CFO
City of McLoud - Cynthia Wayman, Deputy Clerk
City of Miami - Michael Addington, Finance Manager
City of Miami - Jill Fitzgibbon, Director of Admin. Services
City of Mustang - Tammi Noblitt, Treasurer
City of Mustang - Janet Watts, Finance Director
City of Nicoma Park - Kelly Danner, Clerk-Treasurer
City of Nicoma Park - Jennifer Derrick, Deputy Clerk
City of Norman - Barbara Andros, Treasury Supervisor
City of Norman - Kimberly Coffman, Budget Manager
City of Norman - Anthony Francisco*, Director of Finance
City of Nowata - Melanie Collins, City Manager-Clerk
City of Okemah - Relena Haddox, Clerk Treasurer
City of Oklahoma City - Matt Boggs*, Treasurer
City of Oklahoma City - Randal Lewis, Assistant Treasurer
City of Oklahoma City - Jason Martinez, Assistant Treasurer
City of Owasso - Jennifer Newman, Assistant Finance Director
City of Prague - Tracey Aaron, Clerk-Treasurer
City of Purcell - Dorothy Kennedy, Clerk
City of Purcell - Victor Lohn, Treasurer
City of Purcell - Gale McCarrell, Accounts Payable
City of Sand Springs - Arlena Barnes, Budget Officer
City of Sand Springs - Kelly Lamberson, Finance Director
City of Tecumseh - Cathy Condit, Clerk-Treasurer
City of The Village - Jamie Gilpin, Asst. Clerk-Treasurer
City of The Village - Beverly Whitener, Treasurer
City of Tulsa - Binu Abraham, Rev. Coll. & Enforcement Admin.
City of Tulsa - Chad Becker, Financial Services Manager
City of Weatherford - Dana Ratcliffe*, Treasurer
City of Wewoka - Theresa Barkhimer, Clerk-Treasurer
City of Woodward - Anita Denson, Director of Finance
Oklahoma WRB - Charles de Coune, Lending Mgr-Comptroller
Town of Medicine Park - Yolonda Ramos, Treasurer
Town of Mooreland - Heather Bojorquez, Treasurer
Town of Mooreland - Celestia Ramey, Court Clerk-Treasurer
Town of Oologah - Julie Clifton, Clerk-Treasurer
Town of Oologah - Kathy McLaughlin, Deputy Clerk

Town of Seiling - Shara Feuerborn, Clerk-Treasurer
Town of Slaughterville - Ashley VanDeburgh, Town Admin., APT US&C Past President
Tulsa County - John Fothergill, Treasurer
Bob Ponkilla, APT US&C Past President & Lifetime Member

ACPFA ACCREDITATIONS

City of El Reno - Lindsey Grigg-Moak, Clerk
City of Enid - Erin Crawford, Chief Financial Officer
City of Miami - Jill Fitzgibbon, Director of Admin. Services
Town of Slaughterville - Ashley VanDeburgh, Town Admin.

ACPFIM ACCREDITATIONS

City of Altus - Catherine Bentley, Finance Supervisor
City of Altus - Jan Neufeld, Chief Financial Officer
City of Altus - Sharon Sutton, Finance Coordinator
City of Clinton - Debra Blanchard, Treasurer
City of Cushing - Jerrica Worthy, Finance Director-Clerk
City of El Reno - Lindsey Grigg-Moak, Clerk
City of Enid - Erin Crawford, Chief Financial Officer
City of Norman - Anthony Francisco, Director of Finance
City of Oklahoma City - Matt Boggs, Treasurer
City of Oklahoma City - Jason Martinez, Asst. Treasurer
City of Purcell - Victor Lohn, Treasurer
Oklahoma WRB - Charles de Coune, Lending Mgr-Comptroller
Town of Slaughterville - Ashley VanDeburgh, Town Admin.

ERIN CRAWFORD

APT US&C BOARD DIRECTOR

ASHLEY VANDEBURGH

APT US&C ADVISOR • NOMINATING CHAIR

LINDSEY GRIGG-MOAK

APT US&C PARLIAMENTARIAN

ANTHONY FRANCISCO

CASH HANDLING CHAIR

ASHLEY VANDEBURGH, OMCTFOA PRESIDENT

TERESA BARKHEIMER, OAPT PRESIDENT



OKLAHOMA

CPFA ACCREDITATIONS

City of Clinton - Debra Blanchard, Treasurer
City of Cushing - Jerrica Worthy, Finance Director-Clerk
City of El Reno - Karen Fowler, Treasurer
City of Harrah - Michele Cogdill, Finance Director
City of Hobart - Ashley Slaughterback, City Manager
City of Kingfisher - Anita James, Treasurer
City of McLoud - Cynthia Wayman, Deputy Clerk
City of Mustang - Janet Watts, Finance Director
City of Norman - Kimberly Coffman, Budget Manager
City of Norman - Anthony Francisco, Director of Finance
City of Oklahoma City - Matt Boggs, Treasurer
City of Prague - Tracey Aaron, Clerk-Treasurer
City of The Village - Beverly Whitener, Treasurer
City of Weatherford - Dana Ratcliffe, Treasurer
Town of Seiling - Shara Feuerborn, Clerk-Treasurer

CPFIM ACCREDITATIONS

Canadian County - Jay Arnold, Financial Deputy
City of Coweta - Julie Casteen, Assistant City Mgr.-Treasurer
City of Durant - An-Chen Lai, Finance Director-Treasurer
City of El Reno - Karen Fowler, Treasurer
City of Hobart - Ashley Slaughterback, City Manager
City of Norman - Kimberly Coffman, Budget Manager
City of Prague - Tracey Aaron, Clerk-Treasurer
City of Tecumseh - Cathy Condit, Clerk-Treasurer
City of Tulsa - Binu Abraham, Rev. Coll. & Enforcement Admin.
City of Woodward - Anita Denson, Director of Finance
Town of Medicine Park - Yolonda Ramos, Treasurer
BLUE indicates NEW in FY 2021-2022 • *Committee member



JANET WATTS
OMCTFOA 2021 MEMBER OF THE YEAR

SOUTH CAROLINA MUNICIPAL FINANCE OFFICERS, CLERKS AND TREASURERS ASSOCIATION



MEMBERS

City of Columbia - Jessica Barlow, Treasurer
City of Greer - David Seifert, Chief Financial Officer
City of Greer - Susan Howell, Budget-Audit Manager
City of Orangeburg - Carrie Johnson, Finance Director
Mental Health Board of Erie & Ottawa Counties -
Lisa Crescimano, Finance Officer
Municipal Association of SC - Stephanie O'Cain, CFO
Town of Jackson - Bonnie Stikeleather, Clerk-Treasurer

CPFA ACCREDITATIONS

City of Orangeburg - Carrie Johnson, Finance Director
Mental Health Board of Erie and Ottawa Counties
Lisa Crescimano, Finance Officer

BLUE indicates NEW in FY 2021-2022

CAMMIE T. HAYES, SCMFOCTA PRESIDENT

STATE AFFILIATE

CASH HANDLING TRAINING

COMPREHENSIVE TRAINING OR FRONT LINE
CASH HANDLERS

TRAINING AVAILABLE IN-PERSON,
LIVESTREAMING & RECORDED

TRAINING MANUAL AVAILABLE FOR PURCHASE

MEMBERS

OREGON

Catherine Murphy, APT US&C Past President & Lifetime Member

PENNSYLVANIA

Allegheny County - Janice Vinci*, Deputy Treasurer
Allegheny County - John Weinstein, County Treasurer

TENNESSEE

Carl Levi, APT US&C Past President & Lifetime Member
Elaine Goebel, APT US&C Past Pres. & Lifetime Member



GOVERNMENT TREASURERS' ORGANIZATION OF TEXAS



MEMBERS

Brownsville Public Util. Bd. - Mirian Camacho, Treasury Admin.
City of Alpine - Megan Antrim, Dir. of Finance/ Interim City Mgr.
City of Arlington - Ethan Klos*, Treasurer
City of Carrollton - Claudia Gallegos, Treasurer
City of Carrollton - Silvia Haragus, Financial Svcs. Specialist
City of Dickinson - Harrison Nicholson, Director of Finance
City of Forest Hill - Edena Atmore, Chief Financial Officer
City of Forest Hill - Titilope Ayanfalu, Senior Accountant
City of Forest Hill - Sheyi Ipaye, City Manager
City of Houston - Vernon Lewis*, Assistant City Controller
City of League City - Deborah Jordan, Controller
City of McKinney - Kelvin Bryant, Investment & Treasury Manager
City of Missouri City - Corrine Hudson, Treasury Manager
City of Missouri City - Allena Portis, Financial Services Director
City of Plano - Amy Anderson*, Treasurer
City of Plano - Daniel Menjivar Cabrera, Treasury Analyst
City of Rockport - Katie Griffin, Director of Finance
City of Webster - Carrie Ditta, Senior Accountant
City of Webster - Elizabeth Free, Director of Finance
City of Webster - Teresa McKenzie, Assistant Finance Director
DFW Int'l Airport Bd. - S. Remmy Adeniyi, Sr. Cash & Invest. Mgr.
Harris County Dept. of Ed. - Jesus Amezcua, Asst. Superintendent
Lakeway Texas - Shereen Gendy, Director

BLUE indicates NEW in FY 2021-2022

*Committee member

ACPFIM ACCREDITATIONS

City of Arlington - Ethan Klos, Treasurer
City of Carrollton - Claudia Gallegos, Treasurer
City of Forest Hill - Titilope Ayanfalu, Senior Accountant
City of Houston - Vernon Lewis, Assistant City Controller
City of Plano - Amy Anderson, Treasurer
DFW Int'l Airport Bd. - S. Remmy Adeniyi, Sr. Cash & Invest. Mgr.

CPFA ACCREDITATIONS

City of Forest Hill - Edena Atmore, Chief Financial Officer

CPFIM ACCREDITATIONS

Agile Capital - Howard Herring, Portfolio Manager
Brownsville Public Util. Bd. - Mirian Camacho, Treasury Admin.
City of Alpine - Megan Antrim, Dir. of Finance-Interim City Mgr.
City of Carrollton - Silvia Haragus, Fin. Svcs. Specialist-Treasury
City of Dickinson - Harrison Nicholson, Director of Finance
City of Forest Hill - Edena Atmore, Chief Financial Officer
City of League City - Deborah Jordan, Controller
City of Missouri City - Allena Portis, Financial Services Director
City of Plano - Daniel Menjivar Cabrera, Treasury Analyst
City of Rockport - Katie Griffin, Director of Finance
City of Webster - Carrie Ditta, Senior Accountant
City of Webster - Elizabeth Free, Director of Finance
City of Webster - Teresa McKenzie, Asst. Finance Director
Harris County Dept. of Ed. - Jesus Amezcua, Asst. Superintendent
Lakeway Texas - Shereen Gendy, Director

AMY ANDERSON
APT US&C BOARD DIRECTOR

HEATHER HURLBERT, GTOT PRESIDENT



142

ACTIVE CPFAs

18

ACTIVE ACPFAs

367

ACTIVE CPFIMs

121

ACTIVE ACPFIMs

STATE AFFILIATE

UTAH ASSOCIATION OF PUBLIC TREASURERS



MEMBERS

Big Water Town - Peggy Short, Treasurer

Brigham City - Diane Reichard, Treasurer
City of Bountiful - S. Ted Elder, Treasurer
City of Delta - Jody Tasker-Anderson, Treasurer
City of Draper - Lourdes Ramos, Treasurer
City of Fillmore - Teresa Alldredge, Treasurer
City of Holladay - Diane Burandt, Finance Director
City of Holladay - Holly Smith, Interim City Treasurer
City of Hurricane - Kathy Excell, Treasurer

City of Lindon - Rebekah Gibbons, Treasurer

City of Moab - Ben Billingsley, Finance Director
City of Moab - Marcy Mason, Treasurer

City of North Ogden - Bryce Nelson, Treasurer

City of Ogden City - Brandee Johnson, Treasurer

City of Orem - Trevor Bell, Budget Officer-Purchasing Agent

City of Orem - Kathy Phipps, Treasury Manager
City of Parowan - Stacy Gale, Deputy Treasurer
City of Parowan - Judy Schiers*, Treasurer
City of Pleasant Grove - Mike Gourley, Treasurer
City of Pleasant Grove - Denise Roy, Finance Director
City of Price - Shari Madrid, Treasurer
City of Roy City - Niki Higgs, Treasurer

City of Saratoga Springs - Brock Cleverly, Treasurer

City of South Jordan - Stephen "Chip" Dawson**, Treasurer
City of Sunset City - Linda Youngdell, Treasurer
City of Washington Terrace - Heidi Gerritsen, Treasurer

Eagle Mountain City - Tara Freeman, Treasurer

Farmington City - Shannon Harper, Treasurer
Ferron City - Jacqueline Wilde, Treasurer



Heber City - Mindy Kohler, Treasurer
Highland City - Candice Linford, Treasurer
Hyde Park City - Susan Balls, Treasurer
Kearns Improvement District - Riley Astill, Controller
Levan Town - Stephanie Wood, Treasurer
Midway City - Jennifer Sweat*, Treasurer
Millard County - Sheri Dearden, Treasurer
Monroe City - Jacee Barney, Treasurer
Morgan City - Laurie Moore, Treasurer
Moroni City - Cheryl Shepherd, Treasurer
Murray City - Jennifer Stout, Treasurer
Nephi City - Gale Bryan, Treasurer
Nibley City - Amy Johnson, Treasurer
Ogden City - Gabriel Johns, Senior Analyst
Orangeville City - Carolyn Marsing, Treasurer
Park City - Sara Nagel, Treasurer
Payson City - Audrey Camp, Treasurer
Perry City - Jolene Eddington, Treasurer
Pleasant View City - Heather Gale, Treasurer
Riverton City - Virginia Proctor, Treasurer
Sandy City - Helen Kurtz, Treasurer
Santa Clara City - Sherry Laier, Treasurer
Santaquin City - Shannon Hoffman, Treasurer
Saratoga Springs City - Jayna Johnson, Treasurer
South Ogden City - Jeannine Teel, City Treasurer
South Weber City - Mark McRae, Finance Director
South Weber City - Maryn Peterson, Treasurer
Town of Springdale - Dawn Brecke, Treasurer
Tremonton City - Sharri Oyler, Treasurer
Vernal City - Carl Morton, Finance Director
Woods Cross City - Cindee Colby, Treasurer

ACPFIM ACCREDITATIONS

City of Bountiful - S. Ted Elder, Treasurer
City of South Jordan - Stephen Dawson, City Treasurer
City of Washington Terrace - Heidi Gerritsen, Treasurer
Kearns Improvement District - Riley Astill, Controller
Pleasant View City - Heather Gale, Treasurer
South Ogden City - Jeannine Teel, City Treasurer

CPFA ACCREDITATIONS

Brigham City - Diane Reichard, Treasurer
City of Bountiful - S. Ted Elder, Treasurer

City of Orem - Kathy Phipps, Treasury Manager
City of Parowan - Judy Schiers, Treasurer
City of Price - Shari Madrid, Treasurer
City of South Jordan - Stephen Dawson, City Treasurer
City of Sunset City - Linda Youngdell, Treasurer
Farmington City - Shannon Harper, Treasurer
Heber City - Mindy Kohler, Treasurer
Hyde Park City - Susan Balls, Treasurer
Levan Town - Stephanie Wood, Treasurer
Morgan City - Laurie Moore, Treasurer
Pleasant View City - Heather Gale, Treasurer
Santa Clara City - Sherry Laier, Treasurer
South Ogden City - Jeannine Teel, City Treasurer
Town of Springdale - Dawn Brecke, Treasurer

CPFIM ACCREDITATIONS

Brigham City - Diane Reichard, Treasurer
City of Draper - Lourdes Ramos, Treasurer
City of Moab - Marcy Mason, Treasurer
City of Orem - Trevor Bell, Budget Officer-Purchasing Agent
City of Orem - Kathy Phipps, Treasury Manager
City of Parowan - Judy Schiers, Treasurer
Farmington City - Shannon Harper, Treasurer
Heber City - Mindy Kohler, Treasurer
Highland City - Candice Linford, Treasurer
Midway City - Jennifer Sweat, Treasurer
Millard County - Sheri Dearden, Treasurer
Moreton Asset Management - Jason Williams, President/CEO
Murray City - Jennifer Stout, Treasurer
Orangeville City - Carolyn Marsing, Treasurer
Park City - Sara Nagel, Treasurer
Saratoga Springs City - Jayna Johnson, Treasurer
South Weber City - Mark McRae, Finance Director
South Weber City - Maryn Peterson, Treasurer
Vernal City - Carl Morton, Finance Director

BLUE indicates NEW in FY 2021-2022 • *Committee member

HEATHER GALE

APT US&C SECRETARY & MEMBERSHIP CHAIR

S. TED ELDER, UAPT PRESIDENT

STATE AFFILIATE

TREASURERS' ASSOCIATION OF VIRGINIA



MEMBERS

Arlington County - Carla de la Pava, Treasurer
City of Falls Church - Jody Acosta, Treasurer
City of Manassas - Patricia Richie-Folks, Treasurer
City of Roanoke Treasurer - Evelyn Powers, Treasurer
County of Albemarle - Jian Lin, Chief of Revenue Admin.
County of York - Candice Kelley, Treasurer
Fairfax County - Christopher Hartl, Banking & Invest. Chief
New Kent County - Charles Evelyn, III, Treasurer
Stafford County - Laura Rudy, Treasurer
Town of Blacksburg - Susan Kaiser, Director of Finance
Town of Wytheville - Michael Stephens*, Treasurer

ACPFIM ACCREDITATIONS

Stafford County - Laura Rudy, Treasurer

CPFA ACCREDITATIONS

Town of Wytheville - Michael Stephens, Treasurer

CPFIM ACCREDITATIONS

County of Albemarle - Jian Lin, Chief of Revenue Admin.
Fairfax County - Christopher Hartl, Banking & Invest. Chief

DINAH BABB, TAV PRESIDENT

WASHINGTON PUBLIC TREASURERS ASSOCIATION



MEMBERS

Asotin County Public U.D. - Robert Sischo, Fin. Dir.-Treasurer
City of Cle Elum - Robin Newcomb, Treasurer
City of Colville - Cheryl Kaelber, Deputy Treasurer
City of Newport - Nickole North, Clerk-Treasurer
City of Sammamish - Aaron Antin, Finance Director
City of Spokane - Jacob Hensley, Treasury Manager
City of Sunnyside - Elizabeth Alba*, City Manager
City of Woodland - Gina Anderson, Deputy Clerk-Treasurer
Clark County - Amira Ajami, Financial Services Manager
Clark County - Alishia Topper, Treasurer
Clark County - Nicholas Bundy, Senior Financial Mgt. Analyst
Cross Valley Water District - Robert Wagner, Finance Manager
Snohomish County - Don Schwab, Chief Deputy Treasurer
Spokane County - Michael Baumgartner, Treasurer
Valley Comm. Center - Tatyana Bogush-Stakhov, Finance Mgr.
Walla Walla County - Gordon Heimbigner, Treasurer
Lloyd Hara, APT US&C Past President & Lifetime Member
Kristine Tompkins, APT US&C Past President & Lifetime Member

BLUE indicates NEW in FY 2021-2022

*Committee member

ACPFIM ACCREDITATIONS

City of Sammamish - Aaron Antin, Finance Director
Snohomish County - Don Schwab, Chief Deputy Treasurer
Spokane County - Michael Baumgartner, Treasurer

CPFA ACCREDITATIONS

City of Cle Elum - Robin Newcomb, Treasurer
City of Newport - Nickole North, Clerk-Treasurer
City of Sammamish - Aaron Antin, Finance Director
Cross Valley Water District - Robert Wagner, Finance Manager

CPFIM ACCREDITATIONS

City of Colville - Cheryl Kaelber, Deputy Treasurer
Clark County - Amira Ajami, Financial Services Manager
Clark County - Alishia Topper, Treasurer
Clark County - Nicholas Bundy, Senior Financial Mgmt. Analyst

ELIZABETH ALBA
APT US&C BOARD DIRECTOR

NOAH CROCKER, WPTA PRESIDENT

WISCONSIN MUNICIPAL TREASURERS ASSOCIATION



MEMBERS

City of Beloit - Marcy Granger, Clerk-Treasurer
City of Evansville - Julie Roberts, Treasurer-Utility Accountant
City of Hartford - Dawn Timm, Finance Director-Treasurer
City of Janesville - Lorena Stottler, Clerk-Treasurer
City of Muskego - Sharon Mueller, Clerk-Finance Director
City of Neillsville - Rex Roehl, Clerk-Treasurer
City of Oak Creek - Barbara Guckenberger, Treasurer
City of Oak Creek - Sara Kawczynski, Deputy Treasurer
City of Reedsburg - Jacob Crossetto, Fin. Dir.-Clerk-Treasurer
City of Rice Lake - Kathleen Morse, Clerk-Treasurer

Sturgeon Bay - Valerie Clarizio, Finance Director-Treasurer
Town of Marion, Waushara County - Karen Savignac, Treasurer
Village of Brooklyn - Linda Kuhlman, Clerk-Treasurer
Village of Brown Deer - Susan Hudson, Treasurer-Comptroller
Village of Genoa City - Claudia Jurewicz, Clerk-Treasurer
Village of Grafton - Paul Styduhar, Director of Admin. Services
Village of Kohler - Cindi Gamb, Deputy Clerk-Treasurer
Village of Mount Horeb - Amy Hall, Finance Director-Treasurer
Village of Saukville - Maureen Hartjes, Treasurer
Village of Sister Bay - Tasha Rass, Finance Director-Treasurer
Helen Schmidtkofer, APT US&C Past Pres. & Lifetime Member

CPFA ACCREDITATIONS

City of Evansville - Julie Roberts, Treasurer-Utility Accountant
City of Neillsville - Rex Roehl, Clerk-Treasurer
Sturgeon Bay - Valerie Clarizio, Finance Director-Treasurer

CPFIM ACCREDITATIONS

City of Evansville - Julie Roberts, Treasurer-Utility Accountant
City of Janesville - Lorena Stottler, Clerk-Treasurer
Village of Brooklyn - Linda Kuhlman, Clerk-Treasurer

LINDA KUHLMAN, WMTA PRESIDENT

STATE AFFILIATES

WYOMING ASSOCIATION OF MUNICIPAL CLERKS & TREASURERS

MEMBERS

City of Buffalo - Julie Silbernagel**, Clerk-Treasurer
City of Evanston - Trudy Lym, Treasurer
City of Kemmerer - Natasia Diers, Clerk-Treasurer
City of Lander - Charri Lara*, Treasurer
City of Powell - Kaela Nelson, Finance Director
City of Rawlins - Jodi McClurkin, Finance Director
City of Riverton - Mia Harris, Finance Director
City of Sundance - Kathy Lenz, Clerk-Treasurer
City of Torrington - Lynette Strecker, Clerk-Treasurer
City of Worland - Tracy Glanz, Clerk-Treasurer
Town of Deaver - Michele Richlin, Clerk-Treasurer
Town of Frannie - Deidre Clendenen, Clerk-Treasurer
Town of Glenrock - Kelly Lewis, Treasurer
Town of Lusk - Desirae Matthews-LeLeux, Dep. Clerk-Treasurer
Town of Meeteetse - Angela Johnson*, Clerk-Treasurer
Town of Mountain View - Amanda Fraughton, Deputy Clerk
Town of Mountain View - Penny Robbins*, Clerk-Treasurer
Town of Rolling Hills - Teresa Montgomery, Clerk-Treasurer
Town of Saratoga - Georgia Gayle, Treasurer
Town of Upton - Kelley Millar, Clerk-Treasurer
Town of Upton - June Shell, Deputy Clerk-Treasurer
Town of Wheatland - Tabitha Enniss, Deputy Clerk-Treasurer
Town of Wheatland - Candy Wright, Clerk-Treasurer
Town of Wright - Barbara Craig, Clerk-Treasurer
Wyoming Assoc. of Municipalities - Earla Checchi, Fin. Mgr.

ACPFA ACCREDITATIONS

City of Buffalo - Julie Silbernagel, Clerk-Treasurer
City of Lander - Charri Lara, Treasurer

ACPFIM ACCREDITATIONS

City of Buffalo - Julie Silbernagel, Clerk-Treasurer
City of Lander - Charri Lara, Treasurer
Town of Glenrock - Kelly Lewis, Treasurer
Town of Meeteetse - Angela Johnson, Clerk-Treasurer
Town of Upton - Kelley Millar, Clerk-Treasurer

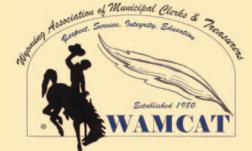
CPFA ACCREDITATIONS

City of Riverton - Mia Harris, Finance Director
City of Sundance - Kathy Lenz, Clerk-Treasurer
Town of Glenrock - Kelly Lewis, Treasurer
Town of Meeteetse - Angela Johnson, Clerk Treasurer
Town of Upton - Kelley Millar, Clerk-Treasurer
Town of Wheatland - Tabitha Enniss, Deputy Clerk-Treasurer

CPFIM ACCREDITATIONS

City of Evanston - Trudy Lym, Treasurer
City of Powell - Kaela Nelson, Finance Dir.
City of Riverton - Mia Harris, Finance Dir.
City of Sundance - Kathy Lenz, Clerk-Treasurer
City of Torrington - Lynette Strecker, Clerk-Treasurer
Town of Deaver - Michele Richlin, Clerk-Treasurer

Town of Lusk - Desirae Matthews-LeLeux, Dep. Clerk-Treasurer
Town of Rolling Hills - Teresa Montgomery, Clerk-Treasurer
Town of Upton - June Shell, Deputy Clerk-Treasurer



BLUE indicates NEW in FY 2021-2022

*Committee member

JULIE SILBERNAGEL
APT US&C PRESIDENT ELECT

CHARRI LARA
APT US&C BOARD DIRECTOR

LYNETTE STRECKER
2021 WAMCAT OF THE YEAR

ANGELA JOHNSON, WAMCAT PRESIDENT



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STATE AFFILIATE



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