



2023 Annual Conference Schedule

Association of Public Treasurers of the United States & Canada
in Partnership with the Utah Association of Public Treasurers



Saturday, August 12

1:00 pm - 5:00 pm	Registration	Casper Room
2:00 pm - 6:00 pm	Golf Event	Bountiful Ridge Golf Club

Sunday, August 13

8:00 am - 4:00 pm	Registration	Casper Room
9:00 am - 5:30 pm	Exhibitor Set-Up	Ballroom Reception & Wyoming/Idaho/Arizona Rooms
9:30 am - 10:00 am	Tabernacle Choir - Music & the Spoken Word	Temple Square Conference Center*
	<i>Doors open 8:30 am; guests must be seated by 9:15 am</i>	
Noon - 4:00 pm	Mountaintop Experience at Oktoberfest	Snowbird Resort
	<i>Meet in Little America Valet Area for Transportation. Buses will start a continuous loop at 11:30 for the 35 minute trip.</i>	
6:00 pm - 9:00 pm	Welcome Reception	Flanker Kitchen & Sporting Club*

*Falls within TRAX light rail free fare zone. Blue and green lines run every half hour on Sundays. Use Court House station from Little America to Temple Square or Arena station.

Monday, August 14

7:00 am - 8:00 am	Registration	Casper Room
7:00 am - 8:00 am	Breakfast	Mezzanine/East Terrace, 2nd Floor
7:30 am - 5:30 pm	Exhibit Hall Open	Ballroom Reception & Wyoming/Idaho/Arizona Rooms
8:00 am - 8:30 am	Presentation of Colors & Opening Remarks	Ballroom B/C
8:30 am - 9:30 am	Opening Keynote Address: How to Turn Complainers Into Collaborators	Ballroom B/C
	<i>Will Bowen</i>	
9:30 am - 9:45 am	Break in Exhibit Hall	
9:45 am - 10:45 am	Understanding the Layers of Card Processing to Protect Your Budget	Ballroom B/C
	<i>Casey J Leloux, CEO, Intellipay</i>	
10:45 am - 11:00 am	Break in Exhibit Hall	Ballroom Reception & Wyoming/Idaho/Arizona Rooms
11:00 am - Noon	Concurrent Sessions	
	Investment Decisions – Best Practices and Real World Case Studies	Ballroom B/C
	<i>Jason Headings/Jason Click, Meeder Investment</i>	
	Utilizing Tax-Exempt Trusts for Retention, Recruiting, and OPEB Reduction	Ballroom A
	<i>Joel J. Babbitt, NPPFA Benefits Group</i>	
Noon - 1:00 pm	Lunch	Mezzanine/East Terrace, 2nd Floor
1:00 pm - 2:00 pm	First Amendment Audits	Ballroom B/C
	<i>Jason A. Watterson, Utah Local Governments Trust</i>	
2:00 pm - 2:15 pm	Break in Exhibit Hall	Ballroom Reception & Wyoming/Idaho/Arizona Rooms
2:15 pm - 3:15 pm	Concurrent Sessions	
	Municipal Market Update	Ballroom B/C
	<i>Peter Stettler, Piper Sandler</i>	
	Treasurer-to-Treasurer	Ballroom A
	<i>Moderated by Ted Elder, UAPT and Julie Silbernagel, City of Buffalo, Wyoming</i>	
3:15 pm - 3:30 pm	Break in Exhibit Hall	Ballroom Reception & Wyoming/Idaho/Arizona Rooms
3:30 pm - 4:30 pm	Challenges of the Modern Workspace	Ballroom B/C
	<i>P. Corper James, Mabey Wright & James, PLLC</i>	
4:30 pm - 5:30 pm	Exhibitor & Sponsor Reception	Ballroom Reception & Wyoming/Idaho/Arizona Rooms

All educational sessions and exhibit hall are at the Little America. Schedule subject to change.



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Tuesday, August 15

7:00 am - 8:30 am	Breakfast Mezzanine/East Terrace, 2nd Floor
7:30 am - 3:45 pm	Exhibit Hall Open Ballroom Reception & Wyoming/Idaho/Arizona Rooms
8:30 am - 9:30 am	Becoming Rock Star Leaders Ballroom B/C <i>Jonathan Baker, Zions Bancorporation</i>
9:30 am - 9:45 am	Break in Exhibit Hall Ballroom Reception & Wyoming/Idaho/Arizona Rooms
9:45 am - 10:45 am	Concurrent Sessions
	Everything You Wanted to Know About Chat GPT... but were afraid to ask Ballroom B/C <i>Greg Prost, CIO, Robinson Capital Management, LLC</i>
	GASB Update – What You Need to Know Ballroom A <i>Anthony M. Cervini, CPA, CFE, Sikich LLP</i>
	Federal Reserve Bank Tour Meet in Hotel Lobby <i>Ride TRAX blue or green line from Court House Station to City Center Station</i> <i>Choose from three tour times: 10:00 - 10:30, 10:45 - 11:15, 11:30 - Noon.</i>
10:45 am - 11:00 am	Break in Exhibit Hall Ballroom Reception & Wyoming/Idaho/Arizona Rooms
11:00 am - Noon	Social Media for Public Treasurers: Opportunities, Challenges, and Tools <i>Brittany Griffin, Utah Office of State Treasurer</i> Ballroom B/C
Noon - 1:00 pm	Lunch Mezzanine/East Terrace, 2nd Floor
12:30 pm - 1:00 pm	Annual Meeting Ballroom B/C
1:00 pm - 2:00 pm	Cybersecurity Services For Building Cyber Resilience Ballroom B/C <i>Rick R. Gardner, Cybersecurity & Infrastructure Security Agency</i>
2:00 pm - 2:15 pm	Break in Exhibit Hall Ballroom Reception & Wyoming/Idaho/Arizona Rooms
2:15 pm - 3:15 pm	Concurrent Sessions
	Embrace the Power of Technology Ballroom B/C <i>John Melvin, US Bank</i>
	Common Mistakes in Managing Fixed Income Portfolios Ballroom A <i>Chris Nicholl, Hilltop Securities</i>
3:15 pm - 3:30 pm	Break Ballroom Reception & Wyoming/Idaho/Arizona Rooms
3:30 pm - 4:30 pm	Economic Update Ballroom B/C <i>Scott Burnett, Zions Capital Advisors</i>
3:45 pm - 5:00 pm	Exhibitor Breakdown Ballroom Reception & Wyoming/Idaho/Arizona Rooms
6:00 pm - 9:00 pm	Awards Banquet & Installation of Officers Utah State Capitol <i>Meet in Valet Area for transportation to State Capitol. Buses will start a continuous loop at 5:45 for the ten minute trip.</i>

Wednesday, August 16

7:00 am - 8:30 am	Breakfast Mezzanine/East Terrace, 2nd Floor
8:30 am - 9:30 am	Fraud, Corruption and Running the Gamut of Bad Behavior: A Look at Recent Cases Ballroom B/C <i>Stewart M. Young, District of Utah - Department of Justice</i>
9:30 am - 9:45 am	Break
9:45 am - 10:45 am	Opioid Epidemic Ballroom B/C <i>Christian Mickelsen, DEA Task Force, IRS</i>
10:45 am - 11:00 am	Break
11:00 am - Noon	Ethics: Nobody Needs It - Until They Get Caught! Ballroom B/C <i>Dr. Dale Henry, Closing Keynote Speaker</i>
1:00 pm - 6:00 pm	Advanced CPFIM Training Arizona Room <i>Greg Prost, CIO, Robinson Capital Management, LLC</i>