



2023 Annual Conference Schedule

Association of Public Treasurers of the United States & Canada
in Partnership with the Utah Association of Public Treasurers



Note: Times are in the Mountain Time Zone

Monday, August 14

8:00 am - 8:30 am	Presentation of Colors & Opening Remarks
8:30 am - 9:30 am	How to Turn Complainers Into Collaborators , <i>Will Bowen, Opening Keynote Speaker</i>
9:30 am - 9:45 am	Break
9:45 am - 10:45 am	Understanding the Layers of Card Processing to Protect Your Budget , <i>Casey J Leloux, CEO, Intellipay</i>
10:45 am - 11:00 am	Break
11:00 am - Noon	Investment Decisions – Best Practices and Real World Case Studies <i>Jason Headings/Jason Click, Meeder Investment</i>
Noon - 12:25 pm	Lunch
12:25 pm - 1:00 pm	Virtual Exhibit Hall Presentations: Intellipay, Robinson Capital, Zions Bancorporation
1:00 pm - 2:00 pm	First Amendment Audits , <i>Jason A. Watterson, Utah Local Governments Trust</i>
2:00 pm - 2:15 pm	Break
2:15 pm - 3:15 pm	Municipal Market Update , <i>Peter Stettler, Piper Sandler</i>
3:15 pm - 3:20 pm	Break
3:20 pm - 3:30 pm	Virtual Exhibit Hall Presentation: Meeder Public Funds
3:30 pm - 4:30 pm	Challenges of the Modern Workspace , <i>P. Corper James, Mabey Wright & James, PLLC</i>

Tuesday, August 15

8:00 am - 8:25 am	Virtual Exhibit Hall Presentations: US Bank, Hilltop Securities
8:30 am - 9:30 am	Becoming Rock Star Leaders , <i>Jonathan Baker, Zions Bancorporation</i>
9:30 am - 9:45 am	Break
9:45 am - 10:45 am	Everything You Wanted to Know About Chat GPT... but were afraid to ask <i>Greg Prost, CIO, Robinson Capital Management, LLC</i>
10:45 am - 10:50 am	Break
10:50 am - 11:00 am	Virtual Exhibit Hall Presentation: Piper Sandler
11:00 am - Noon	Social Media for Public Treasurers: Opportunities, Challenges, and Tools <i>Brittany Griffin, Utah Office of State Treasurer</i>
Noon - 1:00 pm	Lunch
12:30 pm - 1:00 pm	Annual Meeting (viewing only)
1:00 pm - 2:00 pm	Creating Resilience and Maturity to Defend Cybersecurity Threats Resources <i>Rick R. Gardner, Cybersecurity & Infrastructure Security Agency</i>
2:00 pm - 2:05 pm	Break
2:05 pm - 2:15 pm	Virtual Exhibit Hall Presentation: Public Trust/Michigan CLASS
2:15 pm - 3:15 pm	Embrace the Power of Technology , <i>John Melvin, US Bank</i>
3:15 pm - 3:20 pm	Break
3:20 pm - 3:30 pm	Virtual Exhibit Hall Presentation: NPPFA
3:30 pm - 4:30 pm	Economic Update , <i>Scott Burnett, Zions Capital Advisors</i>

Wednesday, August 16

8:30 am - 9:30 am	Fraud, Corruption and Running the Gamut of Bad Behavior: A Look at Recent Cases <i>Stewart M. Young, District of Utah - Department of Justice</i>
9:30 am - 9:45 am	Break
9:45 am - 10:45 am	Opioid Epidemic , <i>Christian Mickelsen, DEA Task Force, IRS</i>
10:45 am - 11:00 am	Break
11:00 am - Noon	Ethics: Nobody Needs It - Until They Get Caught! , <i>Dr. Dale Henry, Closing Keynote Speaker</i>

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